

SYNDICATE LEGAL
ADVISORY SERVICES

*STEEL & SPECIALTY METALS
INDUSTRY COMPANIES*



SYNDICATE LEGAL ADVISORY SERVICES

STEEL & SPECIALTY METALS - SYNDICATE LEGAL ADVISORY SERVICES

- Complete Corporate Legal Services
- Administrative Law Support
- Arbitration Proceedings Assistance
- Business Contract (Consulting, Drafting & Review)
- Bankruptcy Filings
- Business Filings
- Capital Markets Consultation
- Civil Litigation Support Services
- Commercial / Business Insurance Review & Advisory
- Commercial Real Estate Agreements
- Buy, Sell, Rent, & Lease
- Construction Law
- Data Privacy & Cybersecurity Consultation
- Debt Collection
- Deed Services
- Document Creation & Document Review
- Immigration (sponsorships)
- Intellectual Property - Copyright
- Intellectual Property - Patent
- Intellectual Property - Trademark
- International Subsidiary Formation
- Labor & Employment
- Litigation Support Services
- Mediation of Legal Disputes
- Mergers & Acquisitions (dependent on deal size)
- Real Estate
- Secured Lending (not an agreement to broker loans)
- Strategic Business Plan Development & Assessment
- Equity Offerings – Private Placements & Public Offerings
- Debt Offerings – Private Placements & Public Offerings
- Special Purpose Entity & Other Strategic Venture Formation & Structuring
- Securities & Blue-Sky Compliance
- Regulatory Compliance
- Antitrust & Competition
- *Specialty:* Steel Manufacturing Companies
- *Specialty:* Steel Products Manufacturing Companies
- *Specialty:* Manganese Manufacturers
- *Specialty:* Silicon Manufacturers
- *Specialty:* Aluminum Manufacturers
- *Specialty:* Chromium Manufacturers
- *Specialty:* Cobalt Manufacturers
- *Specialty:* Molybdenum Manufacturers
- *Specialty:* Nickel Manufacturers
- *Specialty:* Niobium (columbium) Manufacturers
- *Specialty:* Titanium Manufacturers
- *Specialty:* Titanium Manufacturers
- *Specialty:* Tungsten Manufacturers
- *Specialty:* Vanadium Manufacturers
- *Specialty:* Zirconium Manufacturers
- Much More.....



SYNDICATE LEGAL ADVISORY SERVICES

SYNDICATE LEGAL ADVISORY SERVICES – CAPITAL MARKETS PRACTICE

Syndicate Legal Advisory Services' network has helped clients raise hundreds of millions of dollars each year through all forms of securities products.

Syndicate Legal Advisory Services serves entrepreneurs, issuers, private equity investors, and investment banks in all major global financial centers. We combine our market-leading experience with our innovative and collaborative culture to pioneer new deal structures and capital markets solutions. We have navigated clients through new ways of accessing the public markets, such as through direct listing and OTC Listings for pre-revenue / startup companies.

Syndicate Legal Advisory Services has developed alternatives to raising funds in debt and equity capital markets for the purpose of funding strategic investments and acquisitions. Our long-established skill navigating dynamic markets and the associated complex overlapping regulations gives our clients the confidence and guidance they need to accomplish any type of capital raising, in any jurisdiction, across any border, in any industry.

Syndicate Legal Advisory Services' Capital Markets Practice draws exceptional support from a team of former SEC attorneys and experienced capital markets professionals. We have an unparalleled ability to deliver sophisticated advice in real time on the toughest securities and listing issues clients face.

From private placements, to IPOs, to derivatives, to high yield bonds, to direct listings, we are the go-to source for capital markets advice. We partner with clients across all sectors of the economy on their most complicated transactions. Long after the capital raising is complete, **Syndicate Legal Advisory Services'** capital markets team can leverage the firm's global platform to support clients' growth and success.



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SYNDICATE LEGAL ADVISORY SERVICES – CAPITAL MARKETS PRACTICE

Notable Previous & Current Capital Markets Transactions

COMPANY (Market Cap / Valuation)	COMPANY DESCRIPTION
Steel Partners Holdings L.P. <i>(\$950 Million)</i>	Steel Partners Holdings L.P., together with its subsidiaries, engages in industrial products, energy, banking, defense, supply chain management, logistics, and youth sports businesses worldwide.
NioCorp Developments Ltd. <i>(\$920 Million)</i>	NioCorp Developments Ltd. engages in the exploration and development of mineral deposits in North America. Its principal mineral property is the Elk Creek niobium, scandium, and titanium project that consists of 227 acres parcel of land and associated mineral rights
Neo Performance Materials Inc. <i>(\$810 Million)</i>	Neo Performance Materials Inc. engages in the manufacture and sale of rare earth, magnetic powders, magnets, and rare metal-based functional materials in China, Japan, Thailand, South Korea, North America, Europe, and internationally.
Metallium Limited <i>(\$600 Million)</i>	Metallium Limited, through its subsidiaries, explores for mineral tenements in Western Australia and Québec, Canada. It operates through two segments: mineral exploration and metal recovery technology.
Defense Metals Corp. <i>(\$100 Million)</i>	Defense Metals Corp. engages in the acquisition, exploration, development, and evaluation of mineral properties in Canada.

An aerial, high-angle view of a dense urban skyline, likely New York City. The image is in grayscale and has a dark, semi-transparent overlay. Numerous skyscrapers of varying heights and architectural styles are visible, packed closely together. The text is centered over the middle of the image.

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