

SYNDICATE LEGAL
ADVISORY SERVICES

*ALTERNATIVE ENERGY
INDUSTRY COMPANIES*



SYNDICATE LEGAL ADVISORY SERVICES

ALTERNATIVE ENERGY – SYNDICATE LEGAL ADVISORY SERVICES

- Complete Corporate Legal Services
- Administrative Law Support
- Arbitration Proceedings Assistance
- Business Contract (Consulting, Review & Drafting)
- Bankruptcy Filings
- Business Filings
- Capital Markets Consultation
- Civil Litigation Support
- Commercial / Business Insurance Review & Advisory
- Commercial Real Estate Agreements
- Buy, Sell, Rent, & Lease
- Construction Law
- Data Privacy & Cybersecurity Consultation
- Debt Collection
- Deed Services
- Document Creation & Document Review
- Immigration (sponsorships)
- Intellectual Property - Copyright
- Intellectual Property - Patent
- Intellectual Property - Trademark
- International Subsidiary Formation
- Labor & Employment
- Litigation Support Services
- Mediation of Legal Disputes
- Mergers & Acquisitions (dependent on deal size)
- Real Estate
- Secured Lending (not an agreement to broker loans)
- Securities & Blue-Sky Compliance
- Special Purpose Entity & Other Strategic Venture Formation & Structuring
- Strategic Business Plan Development & Assessment
- Equity Offerings – Private Placements & Public Offerings
- Debt Offerings – Private Placements & Public Offerings
- Land Use
- Environmental
- International Trade Commission
- Warranty & Consumer Protection
- Water Rights & Water Resource Planning
- Environmental (and toxic tort claims)
- Freedom to Operate Analysis
- Regulatory Compliance
- Water Rights & Water Resource Planning
- Power Plant Siting
- Greenhouse Gas Emission Compliance
- Power Purchase Agreements
- Antitrust & Competition
- Specialty: Electric Vehicle Market Development & Regulatory Framework
- Specialty: Wind Energy
- Specialty: Bioenergy
- Specialty: Ocean Tidal
- Specialty: Energy Storage
- Specialty: Hydrogen Energy
- Specialty: Hydroelectric Energy
- Specialty: Geothermal Energy
- Specialty: Solar Energy
- Specialty: Climate Change & Sustainability
- Specialty: Energy Wholesale Markets
- Specialty: Commercial & Industrial Energy Management
- Much More.....



SYNDICATE LEGAL ADVISORY SERVICES

SYNDICATE LEGAL ADVISORY SERVICES – CAPITAL MARKETS PRACTICE

Syndicate Legal Advisory Services' network has helped clients raise hundreds of millions of dollars each year through all forms of securities products.

Syndicate Legal Advisory Services serves entrepreneurs, issuers, private equity investors, and investment banks in all major global financial centers. We combine our market-leading experience with our innovative and collaborative culture to pioneer new deal structures and capital markets solutions. We have navigated clients through new ways of accessing the public markets, such as through direct listing and OTC Listings for pre-revenue / startup companies.

Syndicate Legal Advisory Services has developed alternatives to raising funds in debt and equity capital markets for the purpose of funding strategic investments and acquisitions. Our long-established skill navigating dynamic markets and the associated complex overlapping regulations gives our clients the confidence and guidance they need to accomplish any type of capital raising, in any jurisdiction, across any border, in any industry.

Syndicate Legal Advisory Services' Capital Markets Practice draws exceptional support from a team of former SEC attorneys and experienced capital markets professionals. We have an unparalleled ability to deliver sophisticated advice in real time on the toughest securities and listing issues clients face.

From private placements, to IPOs, to derivatives, to high yield bonds, to direct listings, we are the go-to source for capital markets advice. We partner with clients across all sectors of the economy on their most complicated transactions. Long after the capital raising is complete, **Syndicate Legal Advisory Services'** capital markets team can leverage the firm's global platform to support clients' growth and success.



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SYNDICATE LEGAL ADVISORY SERVICES – CAPITAL MARKETS PRACTICE

Notable Previous & Current Capital Markets Transactions

COMPANY (Market Cap / Valuation)	COMPANY DESCRIPTION
Clean Energy Fuels Corp (\$500 Million)	Clean Energy Fuels Corp is the largest provider of natural gas fuel (CNG, LNG, and RNG) for the North American transportation market, operating over 600 stations
FuelCell Energy Inc (\$480 Million)	FuelCell Energy, Inc. is a fuel cell company headquartered in Danbury, Connecticut. It designs, manufactures, operates and services power plants based on molten carbonate fuel cells.
Sintana Energy, Inc. (\$230 Million)	Sintana Energy Inc. is engaged in petroleum and natural gas exploration and development in highly prospective geographies that have huge unconventional and conventional resource potential.
Capstone Green Energy Holdings, Inc. (\$160 Million)	Capstone Green Energy Corporation is a California based gas turbine manufacturer that specializes in microturbine power along with heating and cooling cogeneration systems.
Solarwindow Technologies Inc. (\$25 Million)	SolarWindow Technologies, Inc. engages in developing proprietary, transparent electricity-generating coatings, called LiquidElectricity. It also develops transparent LiquidElectricity coatings and processes which generate electricity on glass and plastics.
Bion Environmental Technologies Inc (\$12 Million)	Bion Environmental Technologies, Inc. develops patented and proprietary technology that provides waste treatment and resource recovery solutions for concentrated animal feeding operations in the United States.



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