

SYNDICATE LEGAL
ADVISORY SERVICES

*AVIATION & AEROSPACE
INDUSTRY COMPANIES*



SYNDICATE LEGAL ADVISORY SERVICES

AVIATION & AEROSPACE - SYNDICATE LEGAL ADVISORY SERVICES

- Complete Corporate Legal Services
- Administrative Law Support
- Arbitration Proceedings Assistance
- Business Contract (Consulting, Review & Draft)
- Bankruptcy Filings
- Business Filings
- Capital Markets Consultation
- Civil Litigation Support
- Commercial / Business Insurance Review & Advisory
- Commercial Real Estate Agreements
- Buy, Sell, Rent, & Lease
- Construction Law
- Data Privacy & Cybersecurity Consultation
- Debt Collection
- Deed Services
- Document Creation & Document Review
- Immigration (sponsorships)
- Intellectual Property - Copyright
- Intellectual Property - Patent
- Intellectual Property - Trademark
- International Subsidiary Formation
- Labor & Employment
- Litigation Support Services
- Mediation of Legal Disputes
- Mergers & Acquisitions (dependent on deal size)
- Real Estate
- Secured Lending (not an agreement to broker loans)
- Securities & Blue-Sky Compliance
- Special Purpose Entity & Other Strategic Venture Formation & Structuring
- Strategic Business Plan Development & Assessment
- Equity Offerings – Private Placements & Public Offerings
- Debt Offerings – Private Placements & Public Offerings
- Environmental
- International Trade Commission
- Warranty & Consumer Protection
- Regulatory Compliance
- Freedom to Operate Analysis
- Recalls and Products Liability Actions
- Supply Chain Disputes involving Pricing, Distribution, Tooling, etc.
- Aviation Accident & Incident
- Production Liability
- Commercial & Government Contracts
- Defense and Other Procurement Contracts
- The Air Carrier Access Act
- Certification & Registration of Aircraft
- Deliveries of Aircraft
- Antitrust & Competition
- Specialty: Commercial Aviation Design & Manufacturing
- Specialty: General Aviation Design & Manufacturing
- Specialty: Military Aviation Design & Manufacturing
- Specialty: Unmanned Aerial Systems Design & Manufacturing
- Specialty: Space Systems & Equipment Design & Manufacturing
- Much More.....



SYNDICATE LEGAL ADVISORY SERVICES

SYNDICATE LEGAL ADVISORY SERVICES – CAPITAL MARKETS PRACTICE

Syndicate Legal Advisory Services' network has helped clients raise hundreds of millions of dollars each year through all forms of securities products.

Syndicate Legal Advisory Services serves entrepreneurs, issuers, private equity investors, and investment banks in all major global financial centers. We combine our market-leading experience with our innovative and collaborative culture to pioneer new deal structures and capital markets solutions. We have navigated clients through new ways of accessing the public markets, such as through direct listing and OTC Listings for pre-revenue / startup companies.

Syndicate Legal Advisory Services has developed alternatives to raising funds in debt and equity capital markets for the purpose of funding strategic investments and acquisitions. Our long-established skill navigating dynamic markets and the associated complex overlapping regulations gives our clients the confidence and guidance they need to accomplish any type of capital raising, in any jurisdiction, across any border, in any industry.

Syndicate Legal Advisory Services' Capital Markets Practice draws exceptional support from a team of former SEC attorneys and experienced capital markets professionals. We have an unparalleled ability to deliver sophisticated advice in real time on the toughest securities and listing issues clients face.

From private placements, to IPOs, to derivatives, to high yield bonds, to direct listings, we are the go-to source for capital markets advice. We partner with clients across all sectors of the economy on their most complicated transactions. Long after the capital raising is complete, **Syndicate Legal Advisory Services'** capital markets team can leverage the firm's global platform to support clients' growth and success.



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SYNDICATE LEGAL ADVISORY SERVICES – CAPITAL MARKETS PRACTICE

Notable Previous & Current Capital Markets Transactions

COMPANY (Market Cap / Valuation)	COMPANY DESCRIPTION
AIRO Group Holdings Inc (\$380 Million)	AIRO Group is a multi-faceted aerospace, autonomy and air mobility company with differentiated technologies and capabilities that dynamically address high growth market trends across the aerospace and aviation ecosystems.
Drone Delivery Canada Corp. (\$330 Million)	Drone Delivery Canada Corp. designs, develops, and implements a commercial drone-based logistics platform in Canada and internationally.
CPI Aerostructures Inc (\$55 Million)	CPI Aero is a U.S. manufacturer of structural assemblies and value-added kits for fixed wing and rotary wing aircraft in both the commercial aerospace and defense markets. CPI Aero also manufactures pod-based, airborne avionics systems for Intelligence Surveillance and Reconnaissance (ISR), Electronic Warfare (EW) and Radar end-markets.
DUKE Robotics Corp. (\$18 Million)	Duke Robotics Corp. engages in the production and sale of unmanned aerial systems. It offers a UAS Octocopter platform under the commercial name TIKAD. Its products allow law enforcement, security, and first responders to safely survey and monitor a variety of situations.
Air Industries Group (\$15 Million)	Air Industries Group builds mechanical and electro-mechanical flight control and flight-critical sub-assemblies, arresting gear for carrier-based aircraft, complete landing gear, and landing gear components.



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