

SYNDICATE LEGAL ADVISORY SERVICES

FISHING & SEAFOOD INDUSTRY



SYNDICATE LEGAL ADVISORY SERVICES

FISHING & SEAFOOD - SYNDICATE LEGAL ADVISORY SERVICES

- Complete Corporate Legal Services
- Administrative Law Actions Defense
- Americans with Disabilities Act (ADA)
- Antitrust & Competition
- Arbitration Proceedings
- Articles of Amendment
- Beneficial Ownership Info Report
- Bankruptcy Filings
- Breach of Contract
- Business Annual Reports
- Business Contract Consulting
- Business Contract Drafting
- Business Contract Review
- Business Filings
- Business Incorporation & Formation
- Business Licenses
- Business Permits
- Business Plan Development & Assessment
- Business / Corporate Resolutions
- Buy, Sell, Rent & Lease Agreements
- Bylaws
- Capital Markets Consultation
- Capital Markets Legal & Compliance
- Capital Markets Listing - OTC, NASDAQ & NYSE
- Capital Markets Listing - International Exchange
- Civil Litigation Support
- Commercial Real Estate Law
- Construction Law
- Consumer & Commercial Disputes
- Data Privacy & Cybersecurity Consultation
- Debt Collection, Negotiation & Settlement
- Deed Services
- Doing Business As Filings ("DBA")
- Entity Conversions
- Environmental Law
- Eviction Law (Tenant Side)
- Eviction Law (Landlord Side)
- Federal Tax ID ("EIN")
- Foreign Corporation Qualification
- Freedom to Operate Analysis
- Immigration Law (sponsorships)
- Independent Contractor Agreements
- Insurance & Risk Management
- Intellectual Property - Copyright
- Intellectual Property - Patent
- Intellectual Property - Trademark
- Intellectual Property Infringement
- International Incorporation
- International Trade Commission
- Labor & Employment (General)



SYNDICATE LEGAL ADVISORY SERVICES

FISHING & SEAFOOD - SYNDICATE LEGAL ADVISORY SERVICES

- Labor & Employment (Hiring & Firing)
- Lease Agreements
- Litigation Support Services
- Mediation of Legal Disputes
- Mergers & Acquisitions
- Non-Disclosure Agreements
- Operating Agreements
- Private Placements
- Promissory Notes
- Real Estate Law
- Regulatory & Compliance
- Recalls & Product Liability Actions
- Secured Lending Law
- Securities & Blue-Sky Compliance
- Small Claims
- Supply Chain Disputes
- Surety Bond Advisory
- Trademark Monitoring
- Trademark Registration
- Trademark Searches
- Traffic Accident Law
- Traffic Ticket Defense
- Warranty & Consumer Protection
- Writs of Attachment
- Writs of Execution

- *Industry* - Cargo, Commodities & Logistics
- *Industry* - Charter Party Agreements
- *Industry* - Customs & International Trade Law
- *Industry* - Government Regulations
- *Industry* - Maritime Liens
- *Industry* - Salvage & Wrest Removal
- *Industry* - Shipyard Disputes
- *Industry* - Ship Registration & Documentation
- *Industry* - Tug & Barge
- *Industry* - Vessel Arrests
- *Industry* - Fisheries & Seafood
- *Industry* - State Licensing & International Licensing
- *Industry* - International Licensing
- *Industry* - Crew Contracts
- *Industry* - Tariff Engineering
- *Industry* - Import / Export Investigations & Audits
- *Industry* - Supply Chain Analysis & Legal Exposure Options
- *Industry* - Custom Processing Agreements
- *Specialty:* Importers & Exporters
- *Specialty:* Vessel Owners
- *Specialty:* Seafood Processors
- *Specialty:* Shippers, Brokers & Seafood Traders
- Much More…..



SYNDICATE LEGAL ADVISORY SERVICES

SYNDICATE LEGAL ADVISORY SERVICES – CAPITAL MARKETS PRACTICE

Syndicate Legal Advisory Services' network has helped clients raise hundreds of millions of dollars each year through all forms of securities products.

Syndicate Legal Advisory Services serves entrepreneurs, issuers, private equity investors, and investment banks in all major global financial centers. We combine our market-leading experience with our innovative and collaborative culture to pioneer new deal structures and capital markets solutions. We have navigated clients through new ways of accessing the public markets, such as through direct listing and OTC Listings for pre-revenue / startup companies.

Syndicate Legal Advisory Services has developed alternatives to raising funds in debt and equity capital markets for the purpose of funding strategic investments and acquisitions. Our long-established skill navigating dynamic markets and the associated complex overlapping regulations gives our clients the confidence and guidance they need to accomplish any type of capital raising, in any jurisdiction, across any border, in any industry.

Syndicate Legal Advisory Services' Capital Markets Practice draws exceptional support from a team of former SEC attorneys and experienced capital markets professionals. We have an unparalleled ability to deliver sophisticated advice in real time on the toughest securities and listing issues clients face.

From private placements, to IPOs, to derivatives, to high yield bonds, to direct listings, we are the go-to source for capital markets advice. We partner with clients across all sectors of the economy on their most complicated transactions. Long after the capital raising is complete, **Syndicate Legal Advisory Services'** capital markets team can leverage the firm's global platform to support clients' growth and success.



SYNDICATE LEGAL ADVISORY SERVICES

SYNDICATE LEGAL ADVISORY SERVICES – CAPITAL MARKETS PRACTICE

Notable Previous & Current Capital Markets Transactions

COMPANY (Market Cap / Valuation)	COMPANY DESCRIPTION
Marine Products Corp *($335 Million)*	Marine Products Corporation designs, manufactures, and sells recreational fiberglass powerboats for the sport boat and sport fishing boat markets in the United States.
Atlantic Sapphire ASA *($24 Million)*	Atlantic Sapphire ASA, together with its subsidiaries, engages in the production and sale of land-based salmon in Denmark and the United States. The company offers its product under Bluehouse Salmon, and Sapphire Salmon brand name.
AquaBounty Technologies, Inc. *($4 Million)*	AquaBounty Technologies, Inc. operates as a land-based aquaculture company in the United States. The company was formerly known as Aqua Bounty Farms, Inc. and changed its name to AquaBounty Technologies, Inc. in June 2004.
Global Seafood Technologies, Inc. *($1 Million)*	Global Seafood Technologies, Inc. engages in the processing and packaging of shrimp for seafood restaurant chains and retail grocery outlets in the United States. The company operates through the Seafood, Fishing Bait, and Freshwater Shrimp segments.
Blue Star Foods Corp. *($1 Million)*	Blue Star Foods Corp., a seafood company, processes, imports, packages, and sells refrigerated seafood products in the United States, Canada, and Europe. It offers pasteurized crab meat and other seafood products under the Blue Star, Pacifika, Oceanica, Crab & Go Premium Seafood, Lubkin, First Choice, Good Stuff, and Coastal Pride Fresh brands.



SYNDICATE LEGAL ADVISORY SERVICES

www.SyndicateLegalAdvisory.com