

SYNDICATE LEGAL ADVISORY SERVICES

MANUFACTURING INDUSTRY COMPANIES



SYNDICATE LEGAL ADVISORY SERVICES

MANUFACTURING - SYNDICATE LEGAL ADVISORY SERVICES

- Complete Corporate Legal Services
- Administrative Law Support
- Arbitration Proceedings Assistance
- Business Contract (Consulting, Drafting & Review)
- Bankruptcy Filings
- Business Filings
- Capital Markets Consultation
- Civil Litigation Support Services
- Commercial / Business Insurance Review & Advisory
- Commercial Real Estate Agreements
- Buy, Sell, Rent, & Lease
- Construction Law
- Data Privacy & Cybersecurity Consultation
- Debt Collection
- Deed Services
- Document Creation & Document Review
- Immigration (sponsorships)
- Intellectual Property - Copyright
- Intellectual Property - Patent
- Intellectual Property - Trademark
- International Subsidiary Formation
- Labor & Employment
- Litigation Support Services
- Mediation of Legal Disputes
- Mergers & Acquisitions (dependent on deal size)
- Real Estate
- Secured Lending (not an agreement to broker loans)
- Special Purpose Entity & Other Strategic Venture Formation & Structuring
- Securities & Blue-Sky Compliance
- Strategic Business Plan Development & Assessment
- Equity Offerings – Private Placements & Public Offerings
- Debt Offerings – Private Placements & Public Offerings
- Regulatory Compliance
- Recalls and Products Liability Actions
- Supply Chain Disputes involving Pricing, Distribution, Tooling, etc.
- Antitrust & Competition
- Specialty: Bottling Plants
- Specialty: Canning Facilities
- Specialty: Casting
- Specialty: Clothing & Apparel Manufacturers
- Specialty: Engraving
- Specialty: Fabricators
- Specialty: Food Mills & Refineries
- Specialty: Forging
- Specialty: Forming
- Specialty: Furniture Manufacturers
- Specialty: Injecting
- Specialty: Metal Manufacturing & Fabrication
- Specialty: Mobile Home Manufacturers
- Specialty: Plastic Manufacturers & Fabricators
- Specialty: Printers
- Specialty: Publishers
- Specialty: Text Mills
- Specialty: Tobacco Plants
- Specialty: Tool & Dye Manufacturers
- Much More…..



SYNDICATE LEGAL ADVISORY SERVICES

SYNDICATE LEGAL ADVISORY SERVICES – CAPITAL MARKETS PRACTICE

Syndicate Legal Advisory Services' network has helped clients raise hundreds of millions of dollars each year through all forms of securities products.

Syndicate Legal Advisory Services serves entrepreneurs, issuers, private equity investors, and investment banks in all major global financial centers. We combine our market-leading experience with our innovative and collaborative culture to pioneer new deal structures and capital markets solutions. We have navigated clients through new ways of accessing the public markets, such as through direct listing and OTC Listings for pre-revenue / startup companies.

Syndicate Legal Advisory Services has developed alternatives to raising funds in debt and equity capital markets for the purpose of funding strategic investments and acquisitions. Our long-established skill navigating dynamic markets and the associated complex overlapping regulations gives our clients the confidence and guidance they need to accomplish any type of capital raising, in any jurisdiction, across any border, in any industry.

Syndicate Legal Advisory Services' Capital Markets Practice draws exceptional support from a team of former SEC attorneys and experienced capital markets professionals. We have an unparalleled ability to deliver sophisticated advice in real time on the toughest securities and listing issues clients face.

From private placements, to IPOs, to derivatives, to high yield bonds, to direct listings, we are the go-to source for capital markets advice. We partner with clients across all sectors of the economy on their most complicated transactions. Long after the capital raising is complete, **Syndicate Legal Advisory Services'** capital markets team can leverage the firm's global platform to support clients' growth and success.



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SYNDICATE LEGAL ADVISORY SERVICES – CAPITAL MARKETS PRACTICE

Notable Previous & Current Capital Markets Transactions

COMPANY (Market Cap / Valuation)	COMPANY DESCRIPTION
Alpha and Omega Semiconductor Limited *($650 Million)*	Alpha and Omega Semiconductor Limited designs, develops, and supplies power semiconductor products for computing, consumer electronics, communication, and industrial applications in Hong Kong, China, South Korea, the United States, and internationally.
Graphene Manufacturing Group Ltd. *($440 Million)*	Graphene Manufacturing Group Ltd, a clean-technology company, engages in the manufacture of graphene powder and energy saving and energy storage solutions enabled by graphene in Australia.
Mayville Engineering Company, Inc. *($350 Million)*	Mayville Engineering Company, Inc., together with its subsidiaries, engages in the production, design, prototyping and tooling, fabrication, aluminum extrusion, coating, and assembling of aftermarket components in the United States.
Acme United Corporation *($160 Million)*	Acme United Corporation supplies cutting, measuring, first aid, and sharpening products to the school, home, office, hardware, sporting goods, and industrial markets in the United States, Canada, Europe, and internationally.
Virco Manufacturing Corp. *($100 Million)*	Virco Mfg. Corporation engages in the design, production, and distribution of furniture in the United States and Canada. The company offers seating products, including 4-leg chairs, cantilever chairs, mobile task chairs and lab stools, tablet armchairs, steel-frame and floor rockers, series stools, hard plastic seating, folding and upholstered stack chairs.



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