

SYNDICATE LEGAL ADVISORY SERVICES

FINANCIAL SERVICES INDUSTRY COMPANIES



SYNDICATE LEGAL ADVISORY SERVICES

FINANCIAL SERVICES - SYNDICATE LEGAL ADVISORY SERVICES

- Complete Corporate Legal Services
- Administrative Law Support
- Arbitration Proceedings Assistance
- Business Contract (Consulting, Drafting & Review)
- Bankruptcy Filings
- Business Filings
- Capital Markets Consultation
- Civil Litigation Support
- Commercial / Business Insurance Review & Advisory
- Commercial Real Estate Agreements
- Buy, Sell, Rent, & Lease
- Construction Law
- Data Privacy & Cybersecurity Consultation
- Debt Collection
- Deed Services
- Document Creation & Document Review
- Immigration (sponsorships)
- Intellectual Property - Copyright
- Intellectual Property - Patent
- Intellectual Property - Trademark
- International Subsidiary Formation
- Labor & Employment
- Litigation Support Services
- Mediation of Legal Disputes
- Mergers & Acquisitions (dependent on deal size)
- Real Estate
- Secured Lending (not an agreement to broker loans)
- Securities & Blue-Sky Compliance
- Special Purpose Entity & Other Strategic Venture Formation & Structuring
- Strategic Business Plan Development & Assessment
- Equity Offerings – Private Placements & Public Offerings
- Debt Offerings – Private Placements & Public Offerings
- Regulatory Compliance
- RIA & Broker Dealer Formations & Registrations
- Registration and ongoing maintenance of registration for investment advisers
- Drafting and review of Form ADV (Part 1, 2A, 2B, and 3)
- CRS Forms
- U4 & U5 Filings
- Business Practices Brochures
- Investment Advisory Contracts
- Reviewing Marketing & Sales Practices
- Code of Ethics
- Conflict of Interest Reviews
- Privacy Policies
- Business Continuity Plans
- Cybersecurity and Data Retention Policies
- Policy & Procedures Manuals
- Maintaining of Books & Records
- Notice filings
- Privileged and confidential mock examinations
- Annual review and testing of policies and procedures
- Defense of regulatory examinations
- Defense of enforcement inquiries & Actions
- Assisting with client complaints
- Broker Protocol matters
- Review of investment opportunities
- Drafting and review of investment advisory, sub-advisory, TAMP, investment management, and retirement plan services agreements.
- Corporate formation and drafting of operating agreements
- Enforcement defense before the SEC and FINRA
- Capital Markets Listings (Domestic Exchanges & Foreign Exchanges)



SYNDICATE LEGAL ADVISORY SERVICES

SYNDICATE LEGAL ADVISORY SERVICES – CAPITAL MARKETS PRACTICE

Syndicate Legal Advisory Services' network has helped clients raise hundreds of millions of dollars each year through all forms of securities products.

Syndicate Legal Advisory Services serves entrepreneurs, issuers, private equity investors, and investment banks in all major global financial centers. We combine our market-leading experience with our innovative and collaborative culture to pioneer new deal structures and capital markets solutions. We have navigated clients through new ways of accessing the public markets, such as through direct listing and OTC Listings for pre-revenue / startup companies.

Syndicate Legal Advisory Services has developed alternatives to raising funds in debt and equity capital markets for the purpose of funding strategic investments and acquisitions. Our long-established skill navigating dynamic markets and the associated complex overlapping regulations gives our clients the confidence and guidance they need to accomplish any type of capital raising, in any jurisdiction, across any border, in any industry.

Syndicate Legal Advisory Services' Capital Markets Practice draws exceptional support from a team of former SEC attorneys and experienced capital markets professionals. We have an unparalleled ability to deliver sophisticated advice in real time on the toughest securities and listing issues clients face.

From private placements, to IPOs, to derivatives, to high yield bonds, to direct listings, we are the go-to source for capital markets advice. We partner with clients across all sectors of the economy on their most complicated transactions. Long after the capital raising is complete, **Syndicate Legal Advisory Services'** capital markets team can leverage the firm's global platform to support clients' growth and success.



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SYNDICATE LEGAL ADVISORY SERVICES – CAPITAL MARKETS PRACTICE

Notable Previous & Current Capital Markets Transactions

COMPANY (Market Cap / Valuation)	COMPANY DESCRIPTION
Credit Corp Group Ltd. *($970 Million)*	Credit Corp Group Limited is Australia's largest provider of sustainable financial services in the credit-impaired consumer segment.
American Integrity Insurance Group, Inc. *($360 Million)*	American Integrity Insurance Group, Inc. operates as an insurance company. It provides personal residential property insurance for single-family homeowners and condominium owners, as well as coverage for vacant dwellings and investment properties.
CoastalSouth Bancshares, Inc. *($255 Million)*	CoastalSouth Bancshares, Inc. operates as the bank holding company for Coastal States Bank that provides various banking products and services to retail and commercial customers.
Foresight Financial Group Inc. *($150 Million)*	Foresight Financial Group, Inc. provides banking services to individuals and businesses through its facilities in the Rockford, Freeport, German Valley, Davis, Lena, Winnebago, Pecatonica, Kankakee, Loves Park, Machesney Park, Belvidere, and Herscher, and Illinois areas.
First Acceptance Corporation *($150 Million)*	First Acceptance Corporation, together with its subsidiaries, operates as a retailer, servicer, and underwriter of non-standard personal automobile insurance and related products in the United States.



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