

SYNDICATE LEGAL ADVISORY SERVICES

CONSUMER PRODUCTS INDUSTRY COMPANIES



SYNDICATE LEGAL ADVISORY SERVICES

CONSUMER PRODUCTS - SYNDICATE LEGAL ADVISORY SERVICES

- Complete Corporate Legal Services
- Administrative Law Support
- Arbitration Proceedings Assistance
- Business Contract (Consulting, Drafting & Review)
- Bankruptcy Filings
- Business Filings
- Capital Markets Consultation
- Civil Litigation Support
- Commercial / Business Insurance Review & Advisory
- Commercial Real Estate Agreements
- Buy, Sell, Rent, & Lease
- Construction Law
- Data Privacy & Cybersecurity Consultation
- Debt Collection
- Deed Services
- Document Creation & Document Review
- Immigration (sponsorships)
- Intellectual Property - Copyright
- Intellectual Property - Patent
- Intellectual Property - Trademark
- International Subsidiary Formation
- Labor & Employment
- Litigation Support Services
- Mediation of Legal Disputes
- Mergers & Acquisitions (dependent on deal size)
- Real Estate
- Secured Lending (not an agreement to broker loans)
- Securities & Blue-Sky Compliance
- Special Purpose Entity & Other Strategic Venture Formation & Structuring
- Strategic Business Plan Development & Assessment
- Equity Offerings – Private Placements & Public Offerings
- Debt Offerings – Private Placements & Public Offerings
- Environmental
- International Trade Commission
- Warranty & Consumer Protection
- Regulatory Compliance
- Antitrust & Competition
- Federal Trade Commission
- Federal Drug Administration
- Health Regulatory
- Corrective Action and Reverse Logistics Plans
- Social Media and Consumer Messaging
- Ongoing CPSIA Compliance Challenges
- General Use vs. Children’s Products
- FOIA Requests and Responses
- Consumer Product Safety Programs
- False Advertising Counseling and Litigation
- Anti-Counterfeiting Counseling and Litigation
- Attack Knockoff Products from Overseas Manufacturers
- Respond to Bad Faith Takedown Notices
- Advise on Product Warning Labels
- Comply with Product Labeling Requirements



SYNDICATE LEGAL ADVISORY SERVICES

SYNDICATE LEGAL ADVISORY SERVICES – CAPITAL MARKETS PRACTICE

Syndicate Legal Advisory Services' network has helped clients raise hundreds of millions of dollars each year through all forms of securities products.

Syndicate Legal Advisory Services serves entrepreneurs, issuers, private equity investors, and investment banks in all major global financial centers. We combine our market-leading experience with our innovative and collaborative culture to pioneer new deal structures and capital markets solutions. We have navigated clients through new ways of accessing the public markets, such as through direct listing and OTC Listings for pre-revenue / startup companies.

Syndicate Legal Advisory Services has developed alternatives to raising funds in debt and equity capital markets for the purpose of funding strategic investments and acquisitions. Our long-established skill navigating dynamic markets and the associated complex overlapping regulations gives our clients the confidence and guidance they need to accomplish any type of capital raising, in any jurisdiction, across any border, in any industry.

Syndicate Legal Advisory Services' Capital Markets Practice draws exceptional support from a team of former SEC attorneys and experienced capital markets professionals. We have an unparalleled ability to deliver sophisticated advice in real time on the toughest securities and listing issues clients face.

From private placements, to IPOs, to derivatives, to high yield bonds, to direct listings, we are the go-to source for capital markets advice. We partner with clients across all sectors of the economy on their most complicated transactions. Long after the capital raising is complete, **Syndicate Legal Advisory Services'** capital markets team can leverage the firm's global platform to support clients' growth and success.



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SYNDICATE LEGAL ADVISORY SERVICES – CAPITAL MARKETS PRACTICE

Notable Previous & Current Capital Markets Transactions

COMPANY (Market Cap / Valuation)	COMPANY DESCRIPTION
Acme United Corporation *($160 Million)*	Acme United Corporation is a leading worldwide supplier of innovative cutting, measuring, first aid and sharpening products to the school, home, office, hardware, sporting goods and industrial markets with operations in the United States, Canada, Europe, and Asia.
Crown Crafts, Inc. *($31 Million)*	Crown Crafts, Inc. designs, markets and distributes infant, toddler and juvenile consumer products. Crown Crafts is one of America's largest producers of infant bedding, toddler bedding, bibs and developmental toys.
Impact Fusion International *($17 Million)*	Impact Fusion International, Inc is in the business of inventing, developing and marketing proprietary products worldwide for the health and well being of Humans and Animals to aid in digestive health, liver, kidneys, blood cells, maintains healthy blood pressure and blood sugar levels, reduces the side effects for chemo patients.
Emerald Organic Products Inc. *($7 Million)*	Emerald Organic Products Inc. is a micro-cap company focused on organic, natural, and health-oriented consumer products.
Taat Lifestyle & Wellness *($5 Million)*	TAAT Lifestyle & Wellness Ltd. is a consumer products company focused on hemp-based alternatives to traditional tobacco cigarettes.



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