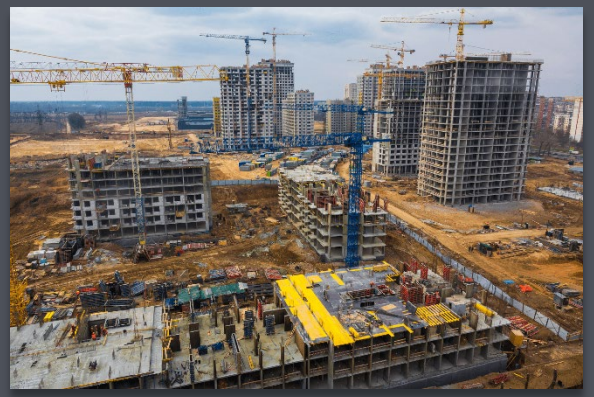


SYNDICATE LEGAL ADVISORY SERVICES

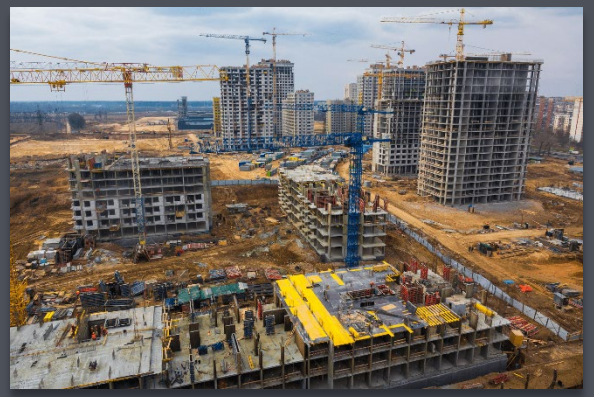
REAL ESTATE DEVELOPMENT INDUSTRY



SYNDICATE LEGAL ADVISORY SERVICES

REAL ESTATE DEVELOPMENT - SYNDICATE LEGAL ADVISORY SERVICES

- Complete Corporate Legal Services
- Administrative Law Actions Defense
- Americans with Disabilities Act (ADA)
- Antitrust & Competition
- Arbitration Proceedings
- Articles of Amendment
- Beneficial Ownership Info Report
- Bankruptcy Filings
- Breach of Contract
- Business Annual Reports
- Business Contract Consulting
- Business Contract Drafting
- Business Contract Review
- Business Filings
- Business Incorporation & Formation
- Business Licenses
- Business Permits
- Business Plan Development & Assessment
- Business / Corporate Resolutions
- Buy, Sell, Rent & Lease Agreements
- Bylaws
- Capital Markets Consultation
- Capital Markets Legal & Compliance
- Capital Markets Listing - OTC, NASDAQ & NYSE
- Capital Markets Listing - International Exchange
- Civil Litigation Support
- Commercial Real Estate Law
- Construction Law
- Consumer & Commercial Disputes
- Data Privacy & Cybersecurity Consultation
- Debt Collection, Negotiation & Settlement
- Deed Services
- Doing Business As Filings ("DBA")
- Entity Conversions
- Environmental Law
- Eviction Law (Tenant Side)
- Eviction Law (Landlord Side)
- Federal Tax ID ("EIN")
- Foreign Corporation Qualification
- Freedom to Operate Analysis
- Immigration Law (sponsorships)
- Independent Contractor Agreements
- Insurance & Risk Management
- Intellectual Property - Copyright
- Intellectual Property - Patent
- Intellectual Property - Trademark
- Intellectual Property Infringement
- International Incorporation
- International Trade Commission
- Labor & Employment (General)



SYNDICATE LEGAL ADVISORY SERVICES

REAL ESTATE DEVELOPMENT – SYNDICATE LEGAL ADVISORY SERVICES

- Labor & Employment (Hiring & Firing)
- Lease Agreements
- Litigation Support Services
- Mediation of Legal Disputes
- Mergers & Acquisitions
- Non-Disclosure Agreements
- Operating Agreements
- Private Placements
- Promissory Notes
- Real Estate Law
- Regulatory & Compliance
- Recalls & Product Liability Actions
- Secured Lending Law
- Securities & Blue-Sky Compliance
- Small Claims
- Supply Chain Disputes
- Surety Bond Advisory
- Trademark Monitoring
- Trademark Registration
- Trademark Searches
- Traffic Accident Law
- Traffic Ticket Defense
- Warranty & Consumer Protection
- Writs of Attachment
- Writs of Execution
- *Industry* - Purchase, Sale, Lease, Sublease Disputes
- *Industry* - Purchase and Sale Disputes
- *Industry* - Adverse Possession Claims
- *Industry* - Easement Disputes
- *Industry* - Boundary Disputes
- *Industry* - Condominium Association & Cooperative Disputes
- *Industry* - ease Dispute
- *Industry* - Water Intrusion Claims
- *Industry* - Non-Disclosure & Fraud Disputes
- *Industry* - Restrictive Covenants
- *Industry* - Tax Abatements and Change of Special Tax Status
- *Industry* - Fair Housing & Discrimination Disputes
- *Industry* - Insurance Coverage Disputes
- *Industry* - Zoning and Land Use Appeals & Suits
- *Industry* - Partnership & Joint Venture Disputes
- *Industry* - Loan Agreement Enforcements
- *Specialty:* Commercial Real Estate Development
- *Specialty:* Residential Real Estate Development
- *Specialty:* Multifamily Real Estate Development
- *Specialty:* International Real Estate Development
- *Specialty:* Real Estate Investment Companies
- *Specialty:* Real Estate Development Companies
- Much More…..



SYNDICATE LEGAL ADVISORY SERVICES

SYNDICATE LEGAL ADVISORY SERVICES – CAPITAL MARKETS PRACTICE

Syndicate Legal Advisory Services' network has helped clients raise hundreds of millions of dollars each year through all forms of securities products.

Syndicate Legal Advisory Services serves entrepreneurs, issuers, private equity investors, and investment banks in all major global financial centers. We combine our market-leading experience with our innovative and collaborative culture to pioneer new deal structures and capital markets solutions. We have navigated clients through new ways of accessing the public markets, such as through direct listing and OTC Listings for pre-revenue / startup companies.

Syndicate Legal Advisory Services has developed alternatives to raising funds in debt and equity capital markets for the purpose of funding strategic investments and acquisitions. Our long-established skill navigating dynamic markets and the associated complex overlapping regulations gives our clients the confidence and guidance they need to accomplish any type of capital raising, in any jurisdiction, across any border, in any industry.

Syndicate Legal Advisory Services' Capital Markets Practice draws exceptional support from a team of former SEC attorneys and experienced capital markets professionals. We have an unparalleled ability to deliver sophisticated advice in real time on the toughest securities and listing issues clients face.

From private placements, to IPOs, to derivatives, to high yield bonds, to direct listings, we are the go-to source for capital markets advice. We partner with clients across all sectors of the economy on their most complicated transactions. Long after the capital raising is complete, **Syndicate Legal Advisory Services'** capital markets team can leverage the firm's global platform to support clients' growth and success.



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SYNDICATE LEGAL ADVISORY SERVICES – CAPITAL MARKETS PRACTICE

Notable Previous & Current Capital Markets Transactions

COMPANY (Market Cap / Valuation)	COMPANY DESCRIPTION
Orion Properties Inc. *($525 Million)*	Orion Office REIT specializes in the ownership, acquisition and management of a diversified portfolio of mission-critical and corporate headquarters office buildings in high-quality suburban markets across the U.S. The portfolio is leased primarily on a single-tenant net lease basis to creditworthy tenants.
Global Medical REIT Inc *($470 Million)*	Global Medical REIT Inc. is an internally managed real estate investment trust that acquires healthcare facilities and leases those facilities to physician groups.
Chatham Lodging Trust *($345 Million)*	Chatham Lodging Trust is a self-advised, real estate investment trust (REIT) focused primarily on investing in upscale, extended-stay hotels and premium-branded, select-service hotels. The company owns 34 hotels totaling 5,166 rooms/suites in 15 states and the District of Columbia.
Comstock Holding Companies, Inc. *($120 Million)*	Comstock Holding Companies, Inc. operates as a asset manager, developer, and operator of mixed-use and transit-oriented properties in the Washington, D.C. region. The company acquires, develops, operates, and sells residential, commercial, and mixed-use properties.
Clipper Realty Inc *($60 Million)*	Clipper Realty Inc. is a self-administered and self-managed real estate company that acquires, owns, manages, operates, and repositions multifamily residential and commercial properties in the New York metropolitan area, with a portfolio in Manhattan and Brooklyn.



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