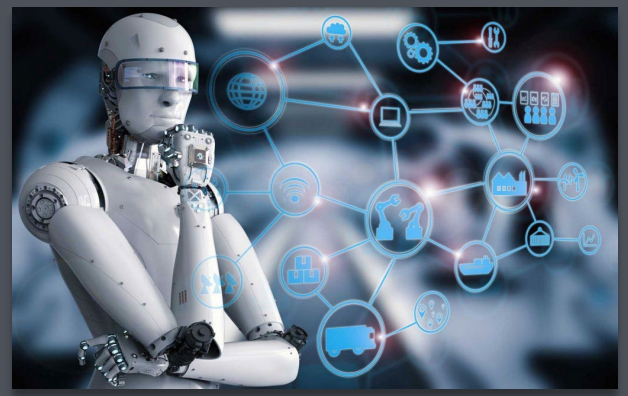


SYNDICATE LEGAL ADVISORY SERVICES

TECHNOLOGY INDUSTRY COMPANIES



SYNDICATE LEGAL ADVISORY SERVICES

TECHNOLOGY - SYNDICATE LEGAL ADVISORY SERVICES

- Complete Corporate Legal Services
- Administrative Law Support
- Arbitration Proceedings Assistance
- Business Contract (Consulting, Drafting & Review)
- Bankruptcy Filings
- Business Filings
- Capital Markets Consultation
- Civil Litigation Support Services
- Commercial / Business Insurance Review & Advisory
- Commercial Real Estate Agreements
- Buy, Sell, Rent, & Lease
- Construction Law
- Data Privacy & Cybersecurity Consultation
- Debt Collection
- Deed Services
- Document Creation & Document Review
- Immigration (sponsorships)
- Intellectual Property - Copyright
- Intellectual Property - Patent
- Intellectual Property - Trademark
- International Subsidiary Formation
- Labor & Employment
- Litigation Support Services
- Mediation of Legal Disputes
- Mergers & Acquisitions (dependent on deal size)
- Real Estate
- Secured Lending (not an agreement to broker loans)
- Strategic Business Plan Development & Assessment
- Equity Offerings – Private Placements & Public Offerings
- Debt Offerings – Private Placements & Public Offerings
- Special Purpose Entity & Other Strategic Venture Formation & Structuring
- Securities & Blue-Sky Compliance
- Regulatory Compliance
- Antitrust & Competition
- Software Licensing
- Data Protection
- Software for Hire Contracts & MSAs
- Specialty: Artificial Intelligence
- Specialty: AutoTech & Mobility
- Specialty: Big Data & Data Analytics
- Specialty: Blockchain & Distributed Ledger Technologies
- Specialty: Digital Health, BioTech & MedTech
- Specialty: Digital Infrastructure
- Specialty: Digital Supply Chain
- Specialty: Cloud & As-a-Service Solutions
- Specialty: E-Commerce & Sharing Economy Business
- Specialty: Energy Transition
- Specialty: Edge Computing
- Specialty: FinTech & Payments
- Specialty: Hardware
- Specialty: Internet of Things (IoT)
- Specialty: Mobile Applications & Telecommunications
- Specialty: Online Gaming & Entertainment
- Specialty: Quantum Computing
- Specialty: Robotics
- Specialty: Semiconductors
- Specialty: Smart Cities
- Specialty: Social media
- Specialty: Software
- Specialty: Virtual Reality / Augmented Reality
- Much More…..



SYNDICATE LEGAL ADVISORY SERVICES

SYNDICATE LEGAL ADVISORY SERVICES – CAPITAL MARKETS PRACTICE

Syndicate Legal Advisory Services' network has helped clients raise hundreds of millions of dollars each year through all forms of securities products.

Syndicate Legal Advisory Services serves entrepreneurs, issuers, private equity investors, and investment banks in all major global financial centers. We combine our market-leading experience with our innovative and collaborative culture to pioneer new deal structures and capital markets solutions. We have navigated clients through new ways of accessing the public markets, such as through direct listing and OTC Listings for pre-revenue / startup companies.

Syndicate Legal Advisory Services has developed alternatives to raising funds in debt and equity capital markets for the purpose of funding strategic investments and acquisitions. Our long-established skill navigating dynamic markets and the associated complex overlapping regulations gives our clients the confidence and guidance they need to accomplish any type of capital raising, in any jurisdiction, across any border, in any industry.

Syndicate Legal Advisory Services' Capital Markets Practice draws exceptional support from a team of former SEC attorneys and experienced capital markets professionals. We have an unparalleled ability to deliver sophisticated advice in real time on the toughest securities and listing issues clients face.

From private placements, to IPOs, to derivatives, to high yield bonds, to direct listings, we are the go-to source for capital markets advice. We partner with clients across all sectors of the economy on their most complicated transactions. Long after the capital raising is complete, **Syndicate Legal Advisory Services'** capital markets team can leverage the firm's global platform to support clients' growth and success.



SYNDICATE LEGAL ADVISORY SERVICES

SYNDICATE LEGAL ADVISORY SERVICES – CAPITAL MARKETS PRACTICE

Notable Previous & Current Capital Markets Transactions

COMPANY (Market Cap / Valuation)	COMPANY DESCRIPTION
BTQ Technologies Corp. ***($680 Million)***	BTQ Technologies Corp. engages in the development of computer-based technology related to post-quantum cryptography for applications in blockchain and related technologies.
Atomera Incorporated ***($80 Million)***	Atomera Incorporated engages in the developing, commercializing, and licensing proprietary processes and technologies for the semiconductor industry in North America and Europe.
Nextech3D.ai ***($35 Million)***	Nextech3D.AI Corporation provides augmented reality, wayfinding technologies, and 3D model services in Canada. The company offers ARWay.ai that creates, manages, and tracks the performance of 3D maps and AR wayfinding experiences; ARitize 3D, a web-based AR solution for e-commerce with content creation, hosting and viewing of AR/3D assets.
Vemanti Group, Inc. ***($26 Million)***	Vemanti Group, Inc. engages in providing digital transformation for the hospitality industry across Southeast Asia.
Q/C Technologies, Inc. ***($23 Million)***	Q/C Technologies is a New York-based, micro-cap firm that underwent a significant pivot in September 2025 to focus on blockchain infrastructure and quantum-inspired computing. It leverages technology from LightSolver for high-speed computing, with recent developments focusing on European expansion.



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