

SYNDICATE LEGAL ADVISORY SERVICES

MINING & MINERAL RIGHTS INDUSTRY



SYNDICATE LEGAL ADVISORY SERVICES

MINING & MINERAL RIGHTS – SYNDICATE LEGAL ADVISORY SERVICES

- Complete Corporate Legal Services
- Administrative Law Actions Defense
- Americans with Disabilities Act (ADA)
- Antitrust & Competition
- Arbitration Proceedings
- Articles of Amendment
- Beneficial Ownership Info Report
- Bankruptcy Filings
- Breach of Contract
- Business Annual Reports
- Business Contract Consulting
- Business Contract Drafting
- Business Contract Review
- Business Filings
- Business Incorporation & Formation
- Business Licenses
- Business Permits
- Business Plan Development & Assessment
- Business / Corporate Resolutions
- Buy, Sell, Rent & Lease Agreements
- Bylaws
- Capital Markets Consultation
- Capital Markets Legal & Compliance
- Capital Markets Listing - OTC, NASDAQ & NYSE
- Capital Markets Listing - International Exchange
- Civil Litigation Support
- Commercial Real Estate Law
- Construction Law
- Consumer & Commercial Disputes
- Data Privacy & Cybersecurity Consultation
- Debt Collection, Negotiation & Settlement
- Deed Services
- Doing Business As Filings ("DBA")
- Entity Conversions
- Environmental Law
- Eviction Law (Tenant Side)
- Eviction Law (Landlord Side)
- Federal Tax ID ("EIN")
- Foreign Corporation Qualification
- Freedom to Operate Analysis
- Immigration Law (sponsorships)
- Independent Contractor Agreements
- Insurance & Risk Management
- Intellectual Property - Copyright
- Intellectual Property - Patent
- Intellectual Property - Trademark
- Intellectual Property Infringement
- International Incorporation
- International Trade Commission
- Labor & Employment (General)



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MINING & MINERAL RIGHTS - SYNDICATE LEGAL ADVISORY SERVICES

- Labor & Employment (Hiring & Firing)
- Lease Agreements
- Litigation Support Services
- Mediation of Legal Disputes
- Mergers & Acquisitions
- Non-Disclosure Agreements
- Operating Agreements
- Private Placements
- Promissory Notes
- Real Estate Law
- Regulatory & Compliance
- Recalls & Product Liability Actions
- Secured Lending Law
- Securities & Blue-Sky Compliance
- Small Claims
- Supply Chain Disputes
- Surety Bond Advisory
- Trademark Monitoring
- Trademark Registration
- Trademark Searches
- Traffic Accident Law
- Traffic Ticket Defense
- Warranty & Consumer Protection
- Writs of Attachment
- Writs of Execution

- *Industry* - Purchase, Sale, Lease, Sublease Disputes
- *Industry* - Mineral Title Examination, Opinions & Curatives
- *Industry* - Royalty Agreements & Disputes
- *Industry* - Split-Estate and Surface Use Conflicts
- *Industry* - Appeals of Enforcement Actions, Fines & Penalties
- *Industry* - Obtain and Defendant Permits
- *Industry* - Public Land & Native American Law
- *Industry* - Endangered Species Concerns
- *Industry* - Water Resources & Strategy
- *Industry* - MSHA Compliance & Citation Contesting
- *Specialty:* Mine Owners
- *Specialty:* Mine Operators
- *Specialty:* Land / Mineral Rights Owners
- *Specialty:* Quarries – Gravel, Sand & Stone
- *Specialty:* Mine Service Contractors & Providers
- *Specialty:* Mine Maintenance & Supervision Companies
- *Specialty:* Mine Contract Labor Staffing Companies
- *Specialty:* Mine Contractors
- *Specialty:* Mine Equipment Installation Companies
- *Specialty:* Mine Servicing & Repair Contractors
- *Specialty:* Roofing & Bolting Contractors
- *Specialty:* Mine Welding Contractors
- *Specialty:* Mine HVAC Contractors
- *Specialty:* Mining Contractors Equipment Rental (with & without Operators
- Much More…..



SYNDICATE LEGAL ADVISORY SERVICES

SYNDICATE LEGAL SERVICES – CAPITAL MARKETS PRACTICE

Syndicate Legal Advisory Services' network has helped clients raise hundreds of millions of dollars each year through all forms of securities products.

Syndicate Legal Advisory Services serves entrepreneurs, issuers, private equity investors, and investment banks in all major global financial centers. We combine our market-leading experience with our innovative and collaborative culture to pioneer new deal structures and capital markets solutions. We have navigated clients through new ways of accessing the public markets, such as through direct listing and OTC Listings for pre-revenue / startup companies.

Syndicate Legal Advisory Services has developed alternatives to raising funds in debt and equity capital markets for the purpose of funding strategic investments and acquisitions. Our long-established skill navigating dynamic markets and the associated complex overlapping regulations gives our clients the confidence and guidance they need to accomplish any type of capital raising, in any jurisdiction, across any border, in any industry.

Syndicate Legal Advisory Services' Capital Markets Practice draws exceptional support from a team of former SEC attorneys and experienced capital markets professionals. We have an unparalleled ability to deliver sophisticated advice in real time on the toughest securities and listing issues clients face.

From private placements, to IPOs, to derivatives, to high yield bonds, to direct listings, we are the go-to source for capital markets advice. We partner with clients across all sectors of the economy on their most complicated transactions. Long after the capital raising is complete, **Syndicate Legal Advisory Services'** capital markets team can leverage the firm's global platform to support clients' growth and success.



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SYNDICATE LEGAL ADVISORY SERVICES – CAPITAL MARKETS PRACTICE

Notable Previous & Current Capital Markets Transactions

COMPANY (Market Cap / Valuation)	COMPANY DESCRIPTION
Luca Mining Corp *($550 Million)*	Luca Mining Corp. engages in the acquisition, exploration, and development of mineral resource properties in North America. The company explores for gold, silver, zinc and a concentrate, lead, and copper deposits, as well as base and precious metals.
Gold Resource Corporation *($250 Million)*	Gold Resource Corporation engages in the exploration, development, and production of gold and silver projects. It also explores copper, lead, and zinc deposits.
U.S. GoldMining, Inc. *($200 Million)*	U.S. GoldMining Inc., an exploration stage company, engages in the exploration and development of mineral properties in the United States. The company's primary asset is the 100%-owned Whistler exploration property, a gold-copper exploration project comprising 377 mining claims covering an area of 217.5 square kilometers located in Yentna Mining District, Alaska.
Westwater Resources, Inc. *($145 Million)*	Westwater Resources, Inc., an energy technology company, focuses on developing battery-grade natural graphite materials in the United States.
Texas Mineral Resources Corp. *($77 Million)*	Texas Mineral Resources Corp. acquires, explores, and develops mineral properties in the United States. Its flagship project is the Round Top rare earths project covering an area of 950 acres and prospecting permits covering 9,345 acres located in Hudspeth County, Texas.



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