

SYNDICATE LEGAL ADVISORY SERVICES

CANNABIS / MARIJUANA INDUSTRY COMPANIES



SYNDICATE LEGAL ADVISORY SERVICES

CANNABIS / MARIJUANA - SYNDICATE LEGAL ADVISORY SERVICES

- Complete Corporate Legal Services
- Administrative Law Support
- Arbitration Proceedings Assistance
- Business Contract (Consulting, Drafting & Review)
- Bankruptcy Filings
- Business Filings
- Capital Markets Consultation
- Civil Litigation Support
- Commercial / Business Insurance Review & Advisory
- Commercial Real Estate Agreements
- Buy, Sell, Rent, & Lease
- Construction Law
- Data Privacy & Cybersecurity Consultation
- Debt Collection
- Deed Services
- Document Creation & Document Review
- Immigration (sponsorships)
- Intellectual Property - Copyright
- Intellectual Property - Patent
- Intellectual Property - Trademark
- International Subsidiary Formation
- Labor & Employment
- Litigation Support Services
- Mediation of Legal Disputes
- Mergers & Acquisitions (dependent on deal size)
- Secured Lending (not an agreement to broker loans)
- Securities & Blue-Sky Compliance
- Special Purpose Entity & Other Strategic Venture Formation & Structuring
- Strategic Business Plan Development & Assessment
- Equity Offerings – Private Placements & Public Offerings
- Debt Offerings – Private Placements & Public Offerings
- Environmental
- International Trade Commission
- Warranty & Consumer Protection
- Regulatory Compliance
- Licenses to Grow, Process and Dispense Adult-Use Recreational Marijuana and Medical Marijuana
- Assessment of Business and Individual Risks under Federal and State Cannabis-Related Laws, Regulations and Guidance
- Branding & IP Licensing
- CBD/Hemp
- Distribution & Marketing
- University Research / Clinical Trials (if applicable)
- Specialty: Cannabis / Marijuana Cultivators
- Specialty: Cannabis / Marijuana Manufacturers
- Specialty: Cannabis / Marijuana Distributors
- Specialty: Cannabis / Marijuana Transporters
- Specialty: Cannabis / Marijuana Dispensaries
- Specialty: Cannabis / Marijuana Real Estate
- Much More…..



SYNDICATE LEGAL ADVISORY SERVICES

SYNDICATE LEGAL ADVISORY SERVICES – CAPITAL MARKETS PRACTICE

Syndicate Legal Advisory Services' network has helped clients raise hundreds of millions of dollars each year through all forms of securities products.

Syndicate Legal Advisory Services serves entrepreneurs, issuers, private equity investors, and investment banks in all major global financial centers. We combine our market-leading experience with our innovative and collaborative culture to pioneer new deal structures and capital markets solutions. We have navigated clients through new ways of accessing the public markets, such as through direct listing and OTC Listings for pre-revenue / startup companies.

Syndicate Legal Advisory Services has developed alternatives to raising funds in debt and equity capital markets for the purpose of funding strategic investments and acquisitions. Our long-established skill navigating dynamic markets and the associated complex overlapping regulations gives our clients the confidence and guidance they need to accomplish any type of capital raising, in any jurisdiction, across any border, in any industry.

Syndicate Legal Advisory Services' Capital Markets Practice draws exceptional support from a team of former SEC attorneys and experienced capital markets professionals. We have an unparalleled ability to deliver sophisticated advice in real time on the toughest securities and listing issues clients face.

From private placements, to IPOs, to derivatives, to high yield bonds, to direct listings, we are the go-to source for capital markets advice. We partner with clients across all sectors of the economy on their most complicated transactions. Long after the capital raising is complete, **Syndicate Legal Advisory Services'** capital markets team can leverage the firm's global platform to support clients' growth and success.



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SYNDICATE LEGAL ADVISORY SERVICES – CAPITAL MARKETS PRACTICE

Notable Previous & Current Capital Markets Transactions

COMPANY (Market Cap / Valuation)	COMPANY DESCRIPTION
SNDL Inc *($422 Million)*	SNDL Inc. engages in the production, distribution, and sale of cannabis products for the adult-use market in Canada. The company operates through four segments: Liquor Retail, Cannabis Retail, Cannabis Operations, and Investments.
Aurora Cannabis Inc *($340 Million)*	Aurora Cannabis Inc. is a Canadian licensed cannabis producer, that has eight licensed production facilities, five sales licences, and operations in 25 countries.
Ascend Wellness Holdings, Inc. *($135 Million)*	Ascend Wellness Holdings, Inc. (AWH) is a vertically integrated, multi-state cannabis operator focused on producing high quality cannabis products and delivering exceptional retail experiences.
Cannabis Sativa, Inc. *($5 Million)*	Cannabis Sativa, Inc., through its subsidiaries Wild Earth Naturals, White Rabbit, hi Brands International, Presto Doctor, and iBudtender, develops, manufactures, and sells herbal based skin care products in the United States and internationally.
General Cannabis Corp. *($4 Million)*	General Cannabis Corporation offers various products and services to companies in the cannabis industry. The Company's integrated solution ranges from operational and compliance consulting to security and marketing to financing needs. The Company's segments include Security and Cash Management Services; Marketing and Products; Consulting and Advisory, and Finance and Real Estate.



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