

SYNDICATE LEGAL ADVISORY SERVICES

ENTERTAINMENT & SPORTS INDUSTRY COMPANIES



SYNDICATE LEGAL ADVISORY SERVICES

ENTERTAINMENT & SPORTS - SYNDICATE LEGAL ADVISORY SERVICES

- Complete Corporate Legal Services
- Administrative Law Support
- Arbitration Proceedings Assistance
- Business Contract (Consulting, Drafting & Review)
- Bankruptcy Filings
- Business Filings
- Capital Markets Consultation
- Civil Litigation Support
- Commercial / Business Insurance Review & Advisory
- Commercial Real Estate Agreements
- Buy, Sell, Rent, & Lease
- Construction Law
- Data Privacy & Cybersecurity Consultation
- Debt Collection
- Deed Services
- Document Creation & Document Review
- Immigration (sponsorships)
- Intellectual Property - Copyright
- Intellectual Property - Patent
- Intellectual Property - Trademark
- International Subsidiary Formation
- Labor & Employment
- Litigation Support Services
- Mediation of Legal Disputes
- Mergers & Acquisitions (dependent on deal size)
- Real Estate
- Secured Lending (not an agreement to broker loans)
- Securities & Blue-Sky Compliance
- Special Purpose Entity & Other Strategic Venture Formation & Structuring
- Strategic Business Plan Development & Assessment
- Equity Offerings – Private Placements & Public Offerings
- Debt Offerings – Private Placements & Public Offerings
- Environmental
- International Trade Commission
- Warranty & Consumer Protection
- Regulatory Compliance
- Antitrust & Competition
- Broadcast Agreements
- Filming Permits
- Specialty: Music Concerts & Festivals
- Specialty: World Tours
- Specialty: Comedy Shows & Festivals
- Specialty: Sporting Events & Tournaments
- Specialty: University Events
- Specialty: Broadcast Productions
- Specialty: Stage Productions
- Specialty: Film Festivals
- Specialty: Arts Festivals
- Specialty: Gaming Tournaments
- Specialty: Marathons
- Specialty: Rodeo & Horse Racing
- Specialty: Auto Racing
- Specialty: Martial Arts Competitions
- Much More…..



SYNDICATE LEGAL ADVISORY SERVICES

SYNDICATE LEGAL ADVISORY SERVICES – CAPITAL MARKETS PRACTICE

Syndicate Legal Advisory Services' network has helped clients raise hundreds of millions of dollars each year through all forms of securities products.

Syndicate Legal Advisory Services serves entrepreneurs, issuers, private equity investors, and investment banks in all major global financial centers. We combine our market-leading experience with our innovative and collaborative culture to pioneer new deal structures and capital markets solutions. We have navigated clients through new ways of accessing the public markets, such as through direct listing and OTC Listings for pre-revenue / startup companies.

Syndicate Legal Advisory Services has developed alternatives to raising funds in debt and equity capital markets for the purpose of funding strategic investments and acquisitions. Our long-established skill navigating dynamic markets and the associated complex overlapping regulations gives our clients the confidence and guidance they need to accomplish any type of capital raising, in any jurisdiction, across any border, in any industry.

Syndicate Legal Advisory Services' Capital Markets Practice draws exceptional support from a team of former SEC attorneys and experienced capital markets professionals. We have an unparalleled ability to deliver sophisticated advice in real time on the toughest securities and listing issues clients face.

From private placements, to IPOs, to derivatives, to high yield bonds, to direct listings, we are the go-to source for capital markets advice. We partner with clients across all sectors of the economy on their most complicated transactions. Long after the capital raising is complete, **Syndicate Legal Advisory Services'** capital markets team can leverage the firm's global platform to support clients' growth and success.



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SYNDICATE LEGAL ADVISORY SERVICES – CAPITAL MARKETS PRACTICE

Notable Previous & Current Capital Markets Transactions

COMPANY (Market Cap / Valuation)	COMPANY DESCRIPTION
Reservoir Media, Inc. *($485 Million)*	Reservoir Media, Inc. operates as a music publishing company. The company operates through two segments, Music Publishing and Recorded Music.
Marcus Corporation *($475 Million)*	The Marcus Corporation, together with its subsidiaries, owns and operates movie theatres, and hotels and resorts in the United States.
Venu Holding Corporation *($390 Million)*	Venu Holding Corporation, an entertainment and hospitality company, designs, develops, owns, and operates up-scale music venues, outdoor amphitheaters, and full-service restaurants and bars in the United States.
Alliance Entertainment Group, Inc. *($350 Million)*	Alliance Entertainment is the largest wholesale distributor of home entertainment audio and video software in the United States.
LiveOne, Inc. *($50 Million)*	LiveOne, Inc., a digital media company, engages in the acquisition, distribution, and monetization of live music events, Internet radio, podcasting/vodcasting and music-related membership, and streaming and video content.



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