

SYNDICATE LEGAL ADVISORY SERVICES

PHARMACEUTICALS INDUSTRY COMPANIES



SYNDICATE LEGAL ADVISORY SERVICES

PHARMACEUTICALS - SYNDICATE LEGAL ADVISORY SERVICES

- Complete Corporate Legal Services
- Administrative Law Support
- Arbitration Proceedings Assistance
- Business Contract (Consulting, Drafting & Review)
- Bankruptcy Filings
- Business Filings
- Capital Markets Consultation
- Civil Litigation Support Services
- Commercial / Business Insurance Review & Advisory
- Commercial Real Estate Agreements
- Buy, Sell, Rent, & Lease
- Construction Law
- Data Privacy & Cybersecurity Consultation
- Debt Collection
- Deed Services
- Document Creation & Document Review
- Immigration (sponsorships)
- Intellectual Property - Copyright
- Intellectual Property - Patent
- Intellectual Property - Trademark
- International Subsidiary Formation
- Labor & Employment
- Litigation Support Services
- Mediation of Legal Disputes
- Mergers & Acquisitions (dependent on deal size)
- Real Estate
- Secured Lending (not an agreement to broker loans)
- Strategic Business Plan Development & Assessment
- Equity Offerings – Private Placements & Public Offerings
- Debt Offerings – Private Placements & Public Offerings
- Special Purpose Entity & Other Strategic Venture Formation & Structuring
- Securities & Blue-Sky Compliance
- Regulatory Compliance
- Clinical Research & Development, including HIPPA Privacy & Consent
- Sales & Market Compliance
- Marketing Application Strategies for Drug, Biologics & Devices (includes State Licensing)
- Government Price Reporting Obligations for Medicare, Medicaid, and Department of Veteran Affairs (and 340B)
- Distributors Agreements
- FDA GxP Compliance
- Global Product Supply Chain & Good Manufacturing Practices Compliance
- Emergency Use Authorizations and Post-Authorization Follow-up Strategies
- State Licensing
- International Licensing
- FDA False Claims Act (FCA) Defense
- Antitrust & Competition
- Contracts & Agreements
- Specialty: Biotechnology Companies
- Specialty: Contract Manufacturers
- Specialty: Distributors
- Specialty: Generic
- Specialty: Manufacturers
- Specialty: Preventive
- Specialty: Product License Holders
- Specialty: Retailers
- Specialty: Therapeutic
- Specialty: Veterinary
- Much More…..



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SYNDICATE LEGAL SERVICES – CAPITAL MARKETS PRACTICE

Syndicate Legal Advisory Services' network has helped clients raise hundreds of millions of dollars each year through all forms of securities products.

Syndicate Legal Advisory Services serves entrepreneurs, issuers, private equity investors, and investment banks in all major global financial centers. We combine our market-leading experience with our innovative and collaborative culture to pioneer new deal structures and capital markets solutions. We have navigated clients through new ways of accessing the public markets, such as through direct listing and OTC Listings for pre-revenue / startup companies.

Syndicate Legal Advisory Services has developed alternatives to raising funds in debt and equity capital markets for the purpose of funding strategic investments and acquisitions. Our long-established skill navigating dynamic markets and the associated complex overlapping regulations gives our clients the confidence and guidance they need to accomplish any type of capital raising, in any jurisdiction, across any border, in any industry.

Syndicate Legal Advisory Services' Capital Markets Practice draws exceptional support from a team of former SEC attorneys and experienced capital markets professionals. We have an unparalleled ability to deliver sophisticated advice in real time on the toughest securities and listing issues clients face.

From private placements, to IPOs, to derivatives, to high yield bonds, to direct listings, we are the go-to source for capital markets advice. We partner with clients across all sectors of the economy on their most complicated transactions. Long after the capital raising is complete, **Syndicate Legal Advisory Services'** capital markets team can leverage the firm's global platform to support clients' growth and success.



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SYNDICATE LEGAL ADVISORY SERVICES – CAPITAL MARKETS PRACTICE

Notable Previous & Current Capital Markets Transactions

COMPANY (Market Cap / Valuation)	COMPANY DESCRIPTION
DBV Technologies *($950 Million)*	DBV Technologies S.A., a clinical-stage biopharmaceutical company, engages in the research and development of epicutaneous immunotherapy products in France.
X4 Pharmaceuticals *($320 Million)*	X4 Pharmaceuticals, Inc., a biopharmaceutical company, focuses on the research, development, and commercialization of novel therapeutics for the treatment of rare diseases of the immune system.
Relmada Therapeutics *($285 Million)*	Relmada Therapeutics, Inc. operates as a clinical-stage biotechnology company in the United States. The company focuses on the development of NDV-01, a controlled-release intravesical formulation of gemcitabine and docetaxel, which is in Phase 2 clinical trial for patients with aggressive forms of non-muscle invasive bladder cancer.
Nuvectis Pharma *($220 Million)*	Nuvectis Pharma, Inc., a clinical-stage biopharmaceutical company, focuses on the development of precision medicines for the treatment of serious conditions of unmet medical need in oncology.
Oncotelic Therapeutics Inc *($30 Million)*	Oncotelic Therapeutics, Inc., a clinical-stage biopharmaceutical company, engages in the development of drugs for the treatment of orphan oncology indications. It develops antisense and small molecule injectable drugs for the treatment of cancer.



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