

SYNDICATE LEGAL ADVISORY SERVICES

CHEMICALS INDUSTRY COMPANIES



SYNDICATE LEGAL ADVISORY SERVICES

CHEMICALS - SYNDICATE LEGAL ADVISORY SERVICES

- Complete Corporate Legal Services
- Administrative Law Support
- Arbitration Proceedings Assistance
- Business Contract (Consulting, Drafting & Review)
- Business Contract Drafting
- Business Contract Review
- Bankruptcy Filings
- Business Filings
- Capital Markets Consultation
- Civil Litigation Support
- Commercial / Business Insurance Review & Advisory
- Commercial Real Estate Agreements
- Buy, Sell, Rent, & Lease
- Construction Law
- Data Privacy & Cybersecurity Consultation
- Debt Collection
- Deed Services
- Document Creation & Document Review
- Immigration (sponsorships)
- Intellectual Property - Copyright
- Intellectual Property - Patent
- Intellectual Property - Trademark
- International Subsidiary Formation
- Labor & Employment
- Litigation Support Services
- Mediation of Legal Disputes
- Mergers & Acquisitions (dependent on deal size)
- Secured Lending (not an agreement to broker loans)
- Securities & Blue-Sky Compliance
- Special Purpose Entity & Other Strategic Venture Formation & Structuring
- Strategic Business Plan Development & Assessment
- Equity Offerings – Private Placements & Public Offerings
- Debt Offerings – Private Placements & Public Offerings
- Environmental
- International Trade Commission
- Warranty & Consumer Protection
- Regulatory Compliance
- Waste Management
- Natural Resources Management
- Chemical Bans & Restrictions
- Product Take-Back Legislation
- Chemical Notification & Regulation
- Hazardous Materials Transport
- Chemicals Import & Export
- Feedstock Supply Arrangements and Product Marketing & Sales
- Antitrust & Competition
- Specialty: Agricultural Chemicals
- Specialty: Basic Chemicals
- Specialty: Specialty Chemicals
- Specialty: Consumer Products
- Specialty: Pharmaceuticals
- Much More…..



SYNDICATE LEGAL ADVISORY SERVICES

SYNDICATE LEGAL ADVISORY SERVICES – CAPITAL MARKETS PRACTICE

Syndicate Legal Advisory Services' network has helped clients raise hundreds of millions of dollars each year through all forms of securities products.

Syndicate Legal Advisory Services serves entrepreneurs, issuers, private equity investors, and investment banks in all major global financial centers. We combine our market-leading experience with our innovative and collaborative culture to pioneer new deal structures and capital markets solutions. We have navigated clients through new ways of accessing the public markets, such as through direct listing and OTC Listings for pre-revenue / startup companies.

Syndicate Legal Advisory Services has developed alternatives to raising funds in debt and equity capital markets for the purpose of funding strategic investments and acquisitions. Our long-established skill navigating dynamic markets and the associated complex overlapping regulations gives our clients the confidence and guidance they need to accomplish any type of capital raising, in any jurisdiction, across any border, in any industry.

Syndicate Legal Advisory Services' Capital Markets Practice draws exceptional support from a team of former SEC attorneys and experienced capital markets professionals. We have an unparalleled ability to deliver sophisticated advice in real time on the toughest securities and listing issues clients face.

From private placements, to IPOs, to derivatives, to high yield bonds, to direct listings, we are the go-to source for capital markets advice. We partner with clients across all sectors of the economy on their most complicated transactions. Long after the capital raising is complete, **Syndicate Legal Advisory Services'** capital markets team can leverage the firm's global platform to support clients' growth and success.



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SYNDICATE LEGAL ADVISORY SERVICES – CAPITAL MARKETS PRACTICE

Notable Previous & Current Capital Markets Transactions

COMPANY (Market Cap / Valuation)	COMPANY DESCRIPTION
Gevo Inc *($530 Million)*	Gevo, Inc.'s mission is to transform renewable energy into low carbon transportation fuels. This next generation of renewable premium gasoline, jet fuel and diesel fuel with the potential to achieve zero carbon emissions, addressing the market need of reducing greenhouse gas emissions with sustainable alternatives.
Alto Ingredients Inc *($215 Million)*	Alto Ingredients, Inc., is a leading producer of specialty alcohols and essential ingredients. The company is focused on products for four key markets: Health, Home & Beauty; Food & Beverage; Essential Ingredients; and Renewable Fuels.
FutureFuel Corp *($148 Million)*	FutureFuel Chemical Company is a domestic leader in custom chemical manufacturing of specialty chemicals and biodiesel.
Aemetis Inc *($97 Million)*	Aemetis is an advanced renewable fuels and biochemicals company focused on the acquisition, development and commercialization of innovative technologies that replace traditional petroleum-based products by the conversion of second-generation ethanol and biodiesel plants into advanced biorefineries.
Loop Industries Inc *($55 Million)*	Loop Industries, Inc. is a technology company. The Company owns patented and proprietary technology that depolymerizes no and low-value waste PET plastic and polyester fiber, including plastic bottles, packaging and textiles.



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