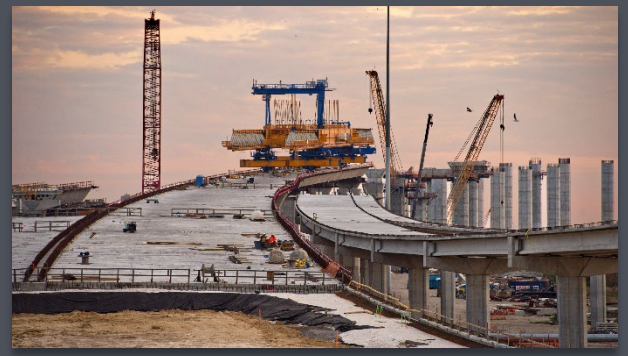


SYNDICATE LEGAL ADVISORY SERVICES

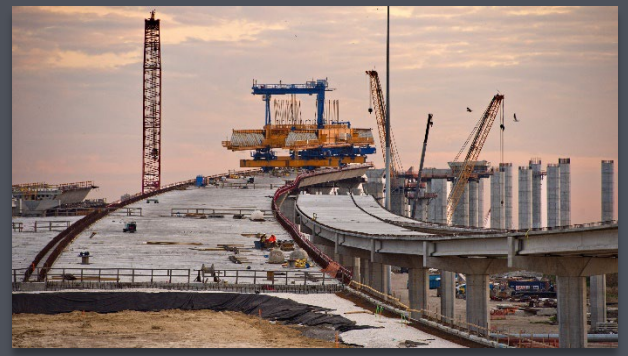
INFRASTRUCTURE INDUSTRY



SYNDICATE LEGAL ADVISORY SERVICES

INFRASTRUCTURE - SYNDICATE LEGAL ADVISORY SERVICES

- Complete Corporate Legal Services
- Administrative Law Actions Defense
- Americans with Disabilities Act (ADA)
- Antitrust & Competition
- Arbitration Proceedings
- Articles of Amendment
- Beneficial Ownership Info Report
- Bankruptcy Filings
- Breach of Contract
- Business Annual Reports
- Business Contract Consulting
- Business Contract Drafting
- Business Contract Review
- Business Filings
- Business Incorporation & Formation
- Business Licenses
- Business Permits
- Business Plan Development & Assessment
- Business / Corporate Resolutions
- Buy, Sell, Rent & Lease Agreements
- Bylaws
- Capital Markets Consultation
- Capital Markets Legal & Compliance
- Capital Markets Listing - OTC, NASDAQ & NYSE
- Capital Markets Listing - International Exchange
- Civil Litigation Support
- Commercial Real Estate Law
- Construction Law
- Consumer & Commercial Disputes
- Data Privacy & Cybersecurity Consultation
- Debt Collection, Negotiation & Settlement
- Deed Services
- Doing Business As Filings ("DBA")
- Entity Conversions
- Environmental Law
- Eviction Law (Tenant Side)
- Eviction Law (Landlord Side)
- Federal Tax ID ("EIN")
- Foreign Corporation Qualification
- Freedom to Operate Analysis
- Immigration Law (sponsorships)
- Independent Contractor Agreements
- Insurance & Risk Management
- Intellectual Property - Copyright
- Intellectual Property - Patent
- Intellectual Property - Trademark
- Intellectual Property Infringement
- International Incorporation
- International Trade Commission
- Labor & Employment (General)



SYNDICATE LEGAL ADVISORY SERVICES

INFRASTRUCTURE - SYNDICATE LEGAL ADVISORY SERVICES

- Labor & Employment (Hiring & Firing)
- Lease Agreements
- Litigation Support Services
- Mediation of Legal Disputes
- Mergers & Acquisitions
- Non-Disclosure Agreements
- Operating Agreements
- Private Placements
- Promissory Notes
- Real Estate Law
- Regulatory & Compliance
- Recalls & Product Liability Actions
- Secured Lending Law
- Securities & Blue-Sky Compliance
- Small Claims
- Supply Chain Disputes
- Surety Bond Advisory
- Trademark Monitoring
- Trademark Registration
- Trademark Searches
- Traffic Accident Law
- Traffic Ticket Defense
- Warranty & Consumer Protection
- Writs of Attachment
- Writs of Execution

- *Industry* - Adverse Possession Claims
- *Industry* - Easement Disputes
- *Industry* - Boundary Disputes
- *Industry* - Non-Disclosure & Fraud Disputes
- *Industry* - Restrictive Covenants
- *Industry* - Tax Abatements and Change of Special Tax Status
- *Industry* - Insurance Coverage Disputes
- *Industry* - Zoning and Land Use Appeals & Suits
- *Specialty:* Roads, Tunnels, Rail & Bridges
- *Specialty:* Power Stations & Utilities
- *Specialty:* Desalination Plants, Waste & Treatment Centers
- *Specialty:* Cement Plants
- *Specialty:* Pulp & Paper Mills
- *Specialty:* On & Offshore Pipelines
- *Specialty:* Oil, Gas & Refineries
- *Specialty:* Petrochemical & Chemical Facilities
- *Specialty:* Airports & Ports
- *Specialty:* Hotels & Casinos
- *Specialty:* Hospitals
- *Specialty:* Prisons
- *Specialty:* Metal & Mineral Processing Plants
- *Specialty:* Mining Infrastructure
- *Specialty:* Bulk Storage Terminals
- *Specialty:* Governmental (all levels)
- Much More…..



SYNDICATE LEGAL ADVISORY SERVICES

SYNDICATE LEGAL ADVISORY SERVICES – CAPITAL MARKETS PRACTICE

Syndicate Legal Advisory Services' network has helped clients raise hundreds of millions of dollars each year through all forms of securities products.

Syndicate Legal Advisory Services serves entrepreneurs, issuers, private equity investors, and investment banks in all major global financial centers. We combine our market-leading experience with our innovative and collaborative culture to pioneer new deal structures and capital markets solutions. We have navigated clients through new ways of accessing the public markets, such as through direct listing and OTC Listings for pre-revenue / startup companies.

Syndicate Legal Advisory Services has developed alternatives to raising funds in debt and equity capital markets for the purpose of funding strategic investments and acquisitions. Our long-established skill navigating dynamic markets and the associated complex overlapping regulations gives our clients the confidence and guidance they need to accomplish any type of capital raising, in any jurisdiction, across any border, in any industry.

Syndicate Legal Advisory Services' Capital Markets Practice draws exceptional support from a team of former SEC attorneys and experienced capital markets professionals. We have an unparalleled ability to deliver sophisticated advice in real time on the toughest securities and listing issues clients face.

From private placements, to IPOs, to derivatives, to high yield bonds, to direct listings, we are the go-to source for capital markets advice. We partner with clients across all sectors of the economy on their most complicated transactions. Long after the capital raising is complete, **Syndicate Legal Advisory Services'** capital markets team can leverage the firm's global platform to support clients' growth and success.



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SYNDICATE LEGAL ADVISORY SERVICES – CAPITAL MARKETS PRACTICE

Notable Previous & Current Capital Markets Transactions

COMPANY (Market Cap / Valuation)	COMPANY DESCRIPTION
A10 Networks *($900 Million)*	A10 Networks, Inc. provides security and infrastructure solutions in the United States, rest of the Americas, Japan, rest of the Asia Pacific, Europe, the Middle East, and Africa.
Mayville Engineering Company, Inc. *($370 Million)*	Mayville Engineering Company, Inc., together with its subsidiaries, engages in the production, design, prototyping and tooling, fabrication, aluminum extrusion, coating, and assembling of aftermarket components in the United States.
Aviat Networks, Inc *($270 Million)*	Aviat Networks, Inc. provides microwave networking and wireless access networking solutions in North America, Africa, the Middle East, Europe, Latin America, and the Asia Pacific.
Broadwind, Inc. *($70 Million)*	Broadwind, Inc. manufactures and sells structures, equipment, and components for clean technology and other specialized applications in the United States. The company operates through three segments: Heavy Fabrications, Gearing, and Industrial Solutions.



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