

SYNDICATE LEGAL ADVISORY SERVICES

RESTAURANT & EATERY INDUSTRY COMPANIES



SYNDICATE LEGAL ADVISORY SERVICES

RESTAURANT & EATERY - SYNDICATE LEGAL ADVISORY SERVICES

- Complete Corporate Legal Services
- Administrative Law Support
- Arbitration Proceedings Assistance
- Business Contract (Consulting, Drafting & Review)
- Bankruptcy Filings
- Business Filings
- Capital Markets Consultation
- Civil Litigation Support Services
- Commercial / Business Insurance Review & Advisory
- Commercial Real Estate Agreements
- Buy, Sell, Rent, & Lease
- Construction Law
- Data Privacy & Cybersecurity Consultation
- Debt Collection
- Deed Services
- Document Creation & Document Review
- Immigration (sponsorships)
- Intellectual Property - Copyright
- Intellectual Property - Patent
- Intellectual Property - Trademark
- International Subsidiary Formation
- Labor & Employment
- Litigation Support Services
- Mediation of Legal Disputes
- Mergers & Acquisitions (dependent on deal size)
- Real Estate
- Secured Lending (not an agreement to broker loans)
- Strategic Business Plan Development & Assessment
- Equity Offerings – Private Placements & Public Offerings
- Debt Offerings – Private Placements & Public Offerings
- Special Purpose Entity & Other Strategic Venture Formation & Structuring
- Securities & Blue-Sky Compliance
- Regulatory Compliance
- UCC Issues
- Real Estate Transactions
- Antitrust & Competition
- Contracts & Agreements
- Specialty: Bakeries
- Specialty: Bars & Grills
- Specialty: Beverage Stores – Liquor & Wine
- Specialty: “Bring Your Own” Establishments
- Specialty: Breweries
- Specialty: Casual Dining
- Specialty: Catering Companies
- Specialty: Coffee Shops
- Specialty: Convenience Stores
- Specialty: Delicatessens
- Specialty: Doughnut Shops
- Specialty: Fast Food Restaurants
- Specialty: Fine Dining
- Specialty: Grocery
- Specialty: Limited Catering
- Specialty: Meat & Seafood
- Specialty: Nightclub
- Specialty: Specialty Food Shops
- Specialty: Wineries
- Much More…..



SYNDICATE LEGAL ADVISORY SERVICES

SYNDICATE LEGAL ADVISORY SERVICES – CAPITAL MARKETS PRACTICE

Syndicate Legal Services' network has helped clients raise hundreds of millions of dollars each year through all forms of securities products.

Syndicate Legal Services serves entrepreneurs, issuers, private equity investors, and investment banks in all major global financial centers. We combine our market-leading experience with our innovative and collaborative culture to pioneer new deal structures and capital markets solutions. We have navigated clients through new ways of accessing the public markets, such as through direct listing and OTC Listings for pre-revenue / startup companies.

Syndicate Legal Services has developed alternatives to raising funds in debt and equity capital markets for the purpose of funding strategic investments and acquisitions. Our long-established skill navigating dynamic markets and the associated complex overlapping regulations gives our clients the confidence and guidance they need to accomplish any type of capital raising, in any jurisdiction, across any border, in any industry.

Syndicate Legal Services' Capital Markets Practice draws exceptional support from a team of former SEC attorneys and experienced capital markets professionals. We have an unparalleled ability to deliver sophisticated advice in real time on the toughest securities and listing issues clients face.

From private placements, to IPOs, to derivatives, to high yield bonds, to direct listings, we are the go-to source for capital markets advice. We partner with clients across all sectors of the economy on their most complicated transactions. Long after the capital raising is complete, **Syndicate Legal Services'** capital markets team can leverage the firm's global platform to support clients' growth and success.



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SYNDICATE LEGAL ADVISORY SERVICES – CAPITAL MARKETS PRACTICE

Notable Previous & Current Capital Markets Transactions

COMPANY (Market Cap / Valuation)	COMPANY DESCRIPTION
Kura Sushi USA Inc. *($845 Million)*	Kura Sushi USA, Inc. operates technology-enabled Japanese restaurants in the United States. The company's restaurants provide Japanese cuisine through an engaging revolving sushi service model, which is known as the Kura Experience.
Flanigan's Enterprises Inc. *($60 Million)*	Flanigan's Enterprises, Inc., together with its subsidiaries, operates a chain of full-service restaurants and package liquor stores in South Florida. The company operates through Package Stores and Restaurants segments.
DriveShack Inc. *($20 Million)*	Drive Shack is a destination for fun, connection, and interactive golf entertainment. The company delivers a refreshing alternative to traditional driving ranges by combining state of the art technology, full service dining, craft cocktails, and a lively social atmosphere.
Meritage Hospitality Group Inc. *($15 Million)*	Meritage Hospitality Group Inc., together with its subsidiaries, operates quick-service and casual dining restaurants. The company operates restaurants under the Wendy's, Morning Belle, and Stan's Tacos, as well as Blue Porch Bar & Grill brand names.
Noble Roman's, Inc. *($7 Million)*	Noble Roman's, Inc. is a U.S.-based pizza restaurant franchising company best known for its Noble Roman's Craft Pizza & Pub and Noble Roman's Pizza concepts.



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