

SYNDICATE LEGAL ADVISORY SERVICES

ENERGY
INDUSTRY COMPANIES



SYNDICATE LEGAL ADVISORY SERVICES

ENERGY - SYNDICATE LEGAL ADVISORY SERVICES

- Complete Corporate Legal Services
- Administrative Law Support
- Arbitration Proceedings Assistance
- Business Contract (Consulting, Drafting & Review)
- Bankruptcy Filings
- Business Filings
- Capital Markets Consultation
- Civil Litigation Support
- Commercial / Business Insurance Review & Advisory
- Commercial Real Estate Agreements
- Buy, Sell, Rent, & Lease
- Construction Law
- Data Privacy & Cybersecurity Consultation
- Debt Collection
- Deed Services
- Document Creation & Document Review
- Immigration (sponsorships)
- Intellectual Property - Copyright
- Intellectual Property - Patent
- Intellectual Property - Trademark
- International Subsidiary Formation
- Labor & Employment
- Litigation Support Services
- Mediation of Legal Disputes
- Mergers & Acquisitions (dependent on deal size)
- Real Estate
- Secured Lending (not an agreement to broker loans)
- Securities & Blue-Sky Compliance
- Special Purpose Entity & Other Strategic Venture Formation & Structuring
- Strategic Business Plan Development & Assessment
- Equity Offerings – Private Placements & Public Offerings
- Debt Offerings – Private Placements & Public Offerings
- Environmental
- International Trade Commission
- Warranty & Consumer Protection
- Regulatory Compliance
- Antitrust & Competition
- Water Rights & Water Resource Planning
- Power Plant Siting
- Greenhouse Gas Emission Compliance
- Power Purchase Agreements
- Specialty: Petroleum Products
- Specialty: Natural Gas
- Specialty: Oil
- Specialty: Diesel Fuel
- Specialty: Nuclear
- Specialty: Fuel Cell Technologies
- Specialty: Electrical Utilities
- Specialty: Independent Power Producers
- Specialty: Independently Owned Utilities
- Specialty: Electrical Cooperatives
- Specialty: Offshore & Onshore
- Specialty: Climate Change & Sustainability
- Specialty: Energy Wholesale Markets
- Specialty: Commercial & Industrial Energy Management
- Much More…..



SYNDICATE LEGAL ADVISORY SERVICES

SYNDICATE LEGAL ADVISORY SERVICES – CAPITAL MARKETS PRACTICE

Syndicate Legal Advisory Services' network has helped clients raise hundreds of millions of dollars each year through all forms of securities products.

Syndicate Legal Advisory Services serves entrepreneurs, issuers, private equity investors, and investment banks in all major global financial centers. We combine our market-leading experience with our innovative and collaborative culture to pioneer new deal structures and capital markets solutions. We have navigated clients through new ways of accessing the public markets, such as through direct listing and OTC Listings for pre-revenue / startup companies.

Syndicate Legal Advisory Services has developed alternatives to raising funds in debt and equity capital markets for the purpose of funding strategic investments and acquisitions. Our long-established skill navigating dynamic markets and the associated complex overlapping regulations gives our clients the confidence and guidance they need to accomplish any type of capital raising, in any jurisdiction, across any border, in any industry.

Syndicate Legal Advisory Services' Capital Markets Practice draws exceptional support from a team of former SEC attorneys and experienced capital markets professionals. We have an unparalleled ability to deliver sophisticated advice in real time on the toughest securities and listing issues clients face.

From private placements, to IPOs, to derivatives, to high yield bonds, to direct listings, we are the go-to source for capital markets advice. We partner with clients across all sectors of the economy on their most complicated transactions. Long after the capital raising is complete, **Syndicate Legal Advisory Services'** capital markets team can leverage the firm's global platform to support clients' growth and success.



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SYNDICATE LEGAL ADVISORY SERVICES – CAPITAL MARKETS PRACTICE

Notable Previous & Current Capital Markets Transactions

COMPANY (Market Cap / Valuation)	COMPANY DESCRIPTION
Anaergia Inc. *($500 Million)*	Anaergia Inc., together with its subsidiaries, provides solutions for the generation of renewable energy and conversion of waste to resources in Italy, North America, Europe, the Middle East and Africa, and the Asia Pacific.
Applied Energetics Inc. *($375 Million)*	Applied Energetics, Inc. develops, manufactures, and sells advanced high-performance lasers and optical systems, and integrated guided energy systems to defense, national security, industrial, biomedical, and scientific customers worldwide.
Alvopetro Energy Ltd. *($260 Million)*	Alvopetro Energy Ltd. engages in the acquisition, exploration, development, and production of hydrocarbons in Brazil and Canada.
Capstone Green Energy Holdings, Inc. *($160 Million)*	Capstone Green Energy Holdings, Inc. provides customized microgrid solutions, on-site resilient energy-as-a-service (EaaS) solutions, and on-site energy technology systems. Its solutions include stationary distributed power generation applications and distribution networks, including cogeneration, integrated combined heat and power, renewable energy, natural resources, and critical power supply, as well as combined cooling, heat, and power.
Global Clean Energy Holdings, Inc. *($35 Million)*	Global Clean Energy Holdings is a Southern California-based renewable energy company with interests in the production and commercialization of non-food-based feedstocks used for the production of biofuels, biomass, and renewable chemicals.



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