

SYNDICATE LEGAL ADVISORY SERVICES

MEDICAL DEVICE INDUSTRY COMPANIES



SYNDICATE LEGAL ADVISORY SERVICES

MEDICAL DEVICE - SYNDICATE LEGAL ADVISORY SERVICES

- Complete Corporate Legal Services
- Administrative Law Support
- Arbitration Proceedings Assistance
- Business Contract (Consulting, Drafting & Review)
- Bankruptcy Filings
- Business Filings
- Capital Markets Consultation
- Civil Litigation Support Services
- Commercial / Business Insurance Review & Advisory
- Commercial Real Estate Agreements
- Buy, Sell, Rent, & Lease
- Construction Law
- Data Privacy & Cybersecurity Consultation
- Debt Collection
- Deed Services
- Document Creation & Document Review
- Immigration (sponsorships)
- Intellectual Property - Copyright
- Intellectual Property - Patent
- Intellectual Property - Trademark
- International Subsidiary Formation
- Labor & Employment
- Litigation Support Services
- Mediation of Legal Disputes
- Mergers & Acquisitions (dependent on deal size)
- Real Estate
- Secured Lending (not an agreement to broker loans)
- Special Purpose Entity & Other Strategic Venture Formation & Structuring
- Strategic Business Plan Development & Assessment
- Equity Offerings – Private Placements & Public Offerings
- Debt Offerings – Private Placements & Public Offerings
- Securities & Blue-Sky Compliance
- Regulatory Compliance
- Specialty: Anesthesia Equipment
- Specialty: Bypass Equipment
- Specialty: Catheterization
- Specialty: Cobalt Therapy
- Specialty: Cosmetic
- Specialty: CT Scanners
- Specialty: Defibrillators
- Specialty: Dialysis Equipment
- Specialty: Diagnostic
- Specialty: Electrophoretic Equipment
- Specialty: Endoscopes
- Specialty: Film Processing Equipment
- Specialty: Healthcare IT (Patient Care & Device)
- Specialty: Implantable Products
- Specialty: Liver Accelerators
- Specialty: Medical Processing Equipment
- Specialty: Monitoring
- Specialty: MRI Scanners
- Specialty: Neonatal Incubators & Warmers
- Specialty: Ophthalmic Lasers
- Specialty: Pacemakers
- Specialty: Radiographic Equipment
- Specialty: Sterilizer / Washing Equipment
- Specialty: Surgical Laser Equipment
- Specialty: Surgical Tables / Lights
- Specialty: Telemetry Equipment
- Specialty: Therapeutic (including X-Ray Equipment)
- Specialty: Transcutaneous Electrical Never
- Specialty: Stimulation Equipment
- Much More…..



SYNDICATE LEGAL ADVISORY SERVICES

SYNDICATE LEGAL ADVISORY SERVICES – CAPITAL MARKETS PRACTICE

Syndicate Legal Advisory Services' network has helped clients raise hundreds of millions of dollars each year through all forms of securities products.

Syndicate Legal Advisory Services serves entrepreneurs, issuers, private equity investors, and investment banks in all major global financial centers. We combine our market-leading experience with our innovative and collaborative culture to pioneer new deal structures and capital markets solutions. We have navigated clients through new ways of accessing the public markets, such as through direct listing and OTC Listings for pre-revenue / startup companies.

Syndicate Legal Advisory Services has developed alternatives to raising funds in debt and equity capital markets for the purpose of funding strategic investments and acquisitions. Our long-established skill navigating dynamic markets and the associated complex overlapping regulations gives our clients the confidence and guidance they need to accomplish any type of capital raising, in any jurisdiction, across any border, in any industry.

Syndicate Legal Advisory Services' Capital Markets Practice draws exceptional support from a team of former SEC attorneys and experienced capital markets professionals. We have an unparalleled ability to deliver sophisticated advice in real time on the toughest securities and listing issues clients face.

From private placements, to IPOs, to derivatives, to high yield bonds, to direct listings, we are the go-to source for capital markets advice. We partner with clients across all sectors of the economy on their most complicated transactions. Long after the capital raising is complete, **Syndicate Legal Advisory Services'** capital markets team can leverage the firm's global platform to support clients' growth and success.



STEVE MUELLER'S - SYNDICATE LEGAL SERVICES

SYNDICATE LEGAL SERVICES – CAPITAL MARKETS PRACTICE

Notable Previous & Current Capital Markets Transactions

COMPANY (Market Cap / Valuation)	COMPANY DESCRIPTION
Delcath Systems Inc *($370 Million)*	Delcath Systems, Inc., an interventional oncology company, focuses on the treatment of primary and metastatic liver cancers in the United States and Europe.
Microbot Medical, Inc. *($132 Million)*	Microbot Medical Inc. is a medical device company that focuses on transforming endovascular procedures through advanced robotic technology.
Vivani Medical, Inc. *($105 Million)*	Vivani Medical, Inc., a clinical-stage biopharmaceutical company, engages in the development of miniaturized and subdermal drug implants that treat chronic diseases.
Medinotec Inc. *($58 Million)*	Medinotec Inc. engages in the research and development, production, and sale of medical devices for the treatment of vascular and airway diseases in South Africa, the United States, and internationally.
Ventripoint Diagnostics Ltd *($22 Million)*	Ventripoint Diagnostics Ltd., a medical device company, engages in the development and commercialization of diagnostic tools that monitor patients with heart disease worldwide.
Know Labs, Inc. *($15 Million)*	Know Labs, Inc is a US-based medical device company that creates non-invasive health monitoring systems using radio-microwave spectroscopy to identify and measure molecules in vivo, its first commercial-bound product being sensor technology optimized for blood glucose measurement.



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