

SYNDICATE LEGAL ADVISORY SERVICES

FASHION & TEXTILES INDUSTRY COMPANIES



SYNDICATE LEGAL ADVISORY SERVICES

FASHION & TEXTILES - SYNDICATE LEGAL ADVISORY SERVICES

- Complete Corporate Legal Services
- Administrative Law Support
- Arbitration Proceedings Assistance
- Business Contract (Consulting. Drafting & Review)
- Bankruptcy Filings
- Business Filings
- Capital Markets Consultation
- Civil Litigation Support Services
- Commercial / Business Insurance Review & Advisory
- Commercial Real Estate Agreements
- Buy, Sell, Rent, & Lease
- Construction Law
- Data Privacy & Cybersecurity Consultation
- Debt Collection
- Deed Services
- Document Creation & Document Review
- Immigration (sponsorships)
- Intellectual Property - Copyright
- Intellectual Property - Patent
- Intellectual Property - Trademark
- International Subsidiary Formation
- Labor & Employment
- Litigation Support Services
- Mediation of Legal Disputes
- Mergers & Acquisitions (dependent on deal size)
- Real Estate
- Secured Lending (not an agreement to broker loans
- Securities & Blue-Sky Compliance
- Special Purpose Entity & Other Strategic Venture Formation & Structuring
- Strategic Business Plan Development & Assessment
- Equity Offerings – Private Placements & Public Offerings
- Debt Offerings – Private Placements & Public Offerings
- Environmental
- International Trade Commission
- Warranty & Consumer Protection
- Regulatory Compliance
- Antitrust & Competition
- Deal Negotiations
- Brand Protection
- FTC Compliance Review in reference to Garment Labels
- Manufacturer & Distribution Agreements
- Retail Agreements
- Modeling Agreements
- Advertising Review & Marketing Compliance
- Specialty: Fashion Designers & Manufacturers
- Specialty: Jewelry Designers & Manufacturers
- Specialty: Textile Designers & Manufacturers
- Specialty: Fashion Labels
- Specialty: Shoe Designers & Manufacturers
- Specialty: Fashion Weeks
- Specialty: Fashion Shows
- Specialty: Emerging Designers
- Much More…..



SYNDICATE LEGAL ADVISORY SERVICES

SYNDICATE LEGAL SERVICES – CAPITAL MARKETS PRACTICE

Syndicate Legal Advisory Services' network has helped clients raise hundreds of millions of dollars each year through all forms of securities products.

Syndicate Legal Advisory Services serves entrepreneurs, issuers, private equity investors, and investment banks in all major global financial centers. We combine our market-leading experience with our innovative and collaborative culture to pioneer new deal structures and capital markets solutions. We have navigated clients through new ways of accessing the public markets, such as through direct listing and OTC Listings for pre-revenue / startup companies.

Syndicate Legal Advisory Services has developed alternatives to raising funds in debt and equity capital markets for the purpose of funding strategic investments and acquisitions. Our long-established skill navigating dynamic markets and the associated complex overlapping regulations gives our clients the confidence and guidance they need to accomplish any type of capital raising, in any jurisdiction, across any border, in any industry.

Syndicate Legal Advisory Services' Capital Markets Practice draws exceptional support from a team of former SEC attorneys and experienced capital markets professionals. We have an unparalleled ability to deliver sophisticated advice in real time on the toughest securities and listing issues clients face.

From private placements, to IPOs, to derivatives, to high yield bonds, to direct listings, we are the go-to source for capital markets advice. We partner with clients across all sectors of the economy on their most complicated transactions. Long after the capital raising is complete, **Syndicate Legal Advisory Services'** capital markets team can leverage the firm's global platform to support clients' growth and success.



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SYNDICATE LEGAL ADVISORY SERVICES – CAPITAL MARKETS PRACTICE

Notable Previous & Current Capital Markets Transactions

COMPANY (Market Cap / Valuation)	COMPANY DESCRIPTION
Broke Out Inc. *($670 Million)*	Broke Out Inc. operates as a software company, develops and sells apps and games for android and iOS mobile devices. The company markets its apps in Google play store and Apple's app store. It also provides advertising services.
Shoe Carnival *($520 Million)*	Shoe Carnival Inc. is an American retailer of family footwear. The company operates 429 stores throughout the midwest, south, and southeast regions, and Puerto Rico.
Lands' End, Inc. *($475 Million)*	Lands' End, Inc. is an American retailer of clothing, baggage, and furniture which began as a mail-order yachting supply company in 1963 in Chicago.
Zumiez Inc. *($420 Million)*	Zumiez Inc. is a leading specialty retailer of apparel, footwear, accessories, and hardgoods for young men and women, focusing on action sports, streetwear, and youth culture
Citi Trends, Inc. *($350 Million)*	Citi Trends, Inc. is an American retail clothing chain selling discounted products targeted primarily at African-American customers. The company opened its first store in Savannah, Georgia in 1958 under the name Allied Department Stores.



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