

SYNDICATE LEGAL ADVISORY SERVICES

OIL & NATURAL GAS INDUSTRY COMPANIES



SYNDICATE LEGAL ADVISORY SERVICES

OIL & NATURAL GAS - SYNDICATE LEGAL ADVISORY SERVICES

- Complete Corporate Legal Services
- Administrative Law Support
- Arbitration Proceedings Assistance
- Business Contract (Consulting, Drafting & Review)
- Bankruptcy Filings
- Business Filings
- Capital Markets Consultation
- Civil Litigation Support Services
- Commercial / Business Insurance Review & Advisory
- Commercial Real Estate Agreements
- Buy, Sell, Rent, & Lease
- Construction Law
- Data Privacy & Cybersecurity Consultation
- Debt Collection
- Deed Services
- Document Creation & Document Review
- Immigration (sponsorships)
- Intellectual Property - Copyright
- Intellectual Property - Patent
- Intellectual Property - Trademark
- International Subsidiary Formation
- Labor & Employment
- Litigation Support Services
- Mediation of Legal Disputes
- Mergers & Acquisitions (dependent on deal size)
- Real Estate
- Secured Lending (not an agreement to broker loans)
- Strategic Business Plan Development & Assessment
- Equity Offerings – Private Placements & Public Offerings
- Debt Offerings – Private Placements & Public Offerings
- Special Purpose Entity & Other Strategic Venture Formation & Structuring
- Securities & Blue-Sky Compliance
- Purchase, Sale, Lease, Sublease Disputes
- Title Examination, Opinions & Curatives
- Royalty Agreements & Disputes
- Regulatory Compliance
- Appeals of Enforcement Actions, Fines & Penalties
- Obtain and Defendant Permits
- Public Land & Native American Law
- Endangered Species Concerns
- Water Resources & Strategy
- Specialty: Onshore & Offshore
- Specialty: Upstream & Midstream
- Specialty: Oil Lease Plants
- Specialty: Processing Plants
- Specialty: Gathering Systems
- Specialty: Contractors Plant & Equipment
- Specialty: Operators & Non-Operators
- Specialty: Drilling & Servicing Contractors
- Specialty: Roustabout, Welding, Wire Line & Pipeline
- Specialty: Rental Contractors
- Specialty: New & Used Equipment Sales
- Specialty: Acidizing, Perforating, Instrument Logging & Electrician
- Specialty: Refurbishing Contractors
- Specialty: Transportation Contractors
- Specialty: High Pressure Cleaning Services
- Specialty: Tank Cleaning & Tank Repair Contractors
- Specialty: Instrumental & Electrical Contractors
- Much More……..



SYNDICATE LEGAL ADVISORY SERVICES

SYNDICATE LEGAL ADVISORY SERVICES – CAPITAL MARKETS PRACTICE

Syndicate Legal Advisory Services' network has helped clients raise hundreds of millions of dollars each year through all forms of securities products.

Syndicate Legal Advisory Services serves entrepreneurs, issuers, private equity investors, and investment banks in all major global financial centers. We combine our market-leading experience with our innovative and collaborative culture to pioneer new deal structures and capital markets solutions. We have navigated clients through new ways of accessing the public markets, such as through direct listing and OTC Listings for pre-revenue / startup companies.

Syndicate Legal Advisory Services has developed alternatives to raising funds in debt and equity capital markets for the purpose of funding strategic investments and acquisitions. Our long-established skill navigating dynamic markets and the associated complex overlapping regulations gives our clients the confidence and guidance they need to accomplish any type of capital raising, in any jurisdiction, across any border, in any industry.

Syndicate Legal Advisory Services' Capital Markets Practice draws exceptional support from a team of former SEC attorneys and experienced capital markets professionals. We have an unparalleled ability to deliver sophisticated advice in real time on the toughest securities and listing issues clients face.

From private placements, to IPOs, to derivatives, to high yield bonds, to direct listings, we are the go-to source for capital markets advice. We partner with clients across all sectors of the economy on their most complicated transactions. Long after the capital raising is complete, **Syndicate Legal Advisory Services'** capital markets team can leverage the firm's global platform to support clients' growth and success.



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SYNDICATE LEGAL ADVISORY SERVICES – CAPITAL MARKETS PRACTICE

Notable Previous & Current Capital Markets Transactions

COMPANY (Market Cap / Valuation)	COMPANY DESCRIPTION
Flotek Industries, Inc. *($525 Million)*	Flotek Industries, Inc. operates as a technology-driven green chemistry and data company that serves customers across industrial and commercial markets in the United States, the United Arab Emirates, and internationally.
Zion Oil & Gas, Inc. *($470 Million)*	Zion Oil & Gas, Inc., together with its subsidiaries, operates as an oil and gas exploration company in Israel. It holds a petroleum exploration license onshore Israel, the New Megiddo License 434 comprising an area of approximately 75,000 acres or 302 square kilometers.
NG Energy International Corp. *($265 Million)*	NG Energy International Corp., a natural gas company, engages in the acquisition, exploration, development, and exploitation of oil and natural gas assets in Colombia.
Epsilon Energy Ltd. *($135 Million)*	Epsilon Energy Ltd., a North American onshore independent natural gas and oil company, engages in the acquisition, exploration, development, gathering, and production of natural oil and gas reserves.
Altima Resources Ltd *($35 Million)*	Altima Energy Inc., a junior energy company, engages in the acquisition, exploration and development of petroleum and natural gas in Canada. The company focuses on acquiring undervalued oil and gas assets; and exploiting existing low risk high return asset enhancement.



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