



Syndicate Subscription Legal Plans

MINING & MINERAL RIGHTS

CORPORATE CLIENT INTAKE QUESTIONNAIRE:

MINE SAFETY AND CLAIM DEADLINES ARE UNFORGIVING. Certain mine accidents must be reported within minutes, citations and penalty assessments must be contested within a short window or they become final, and unpatented claims lapse if annual maintenance filings and fees are missed. Tell us any citation date, accident, or claim deadline first.

CONFIDENTIAL. This questionnaire covers corporate legal work and capital markets advisory for mining and mineral rights businesses — mine owners and operators, mineral and royalty owners, quarry operators, exploration companies, and mine service, staffing, and equipment contractors. Complete the sections that apply. If a question does not apply, write "N/A." If unknown, write "Unknown."

NAME OF THE CLIENT:

☐ Legal Entity Name: _____

DBA / mine or project names: _____ Year founded: _____

Entity type:

☐ Corporation

☐ LLC

☐ Partnership

☐ Joint venture

☐ Public company

☐ Subsidiary of a parent

☐ Foreign parent

State of formation: _____ EIN (last 4): _____

States of operation: _____ **Syndicate Plan Member ID:** _____

Contact person & title: _____

Address: _____

City: _____ County: _____ State: _____ Zip: _____

Phone: _____ Email: _____

Annual revenue: \$ _____ Employees & contractors: _____

PART 1 — YOUR BUSINESS

1.1 Type of business:

☐ Mine owner

☐ Mine operator

☐ Land or mineral rights owner

☐ Royalty owner

☐ Exploration company

☐ Quarry (gravel, sand & stone)

☐ Mine service contractor

☐ Maintenance & supervision company

☐ Contract labor & staffing company

☐ Equipment installation contractor

☐ Servicing & repair contractor

☐ Roof bolting contractor

☐ Welding contractor

☐ HVAC & ventilation contractor

☐ Equipment rental (with or without operators) ☐ Processing or beneficiation facility

1.2 Commodities & minerals: _____



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1.3 Operation type:

- | | | |
|---|---|--|
| ☐ Surface mining | ☐ Underground mining | ☐ Placer |
| ☐ Quarrying | ☐ Exploration only | ☐ Processing only |

1.4 Describe your operations, properties, and current stage: _____

PART 2 — SERVICES NEEDED

Entity, Governance & Filings:

- | | |
|--|--|
| ☐ Formation or incorporation | ☐ Entity conversion / restructuring |
| ☐ Operating agreement / bylaws | ☐ Corporate resolutions |
| ☐ Annual reports & business filings | ☐ Foreign qualification |
| ☐ International incorporation | ☐ Business licenses & permits |

Mineral Rights, Title & Land:

- | | |
|--|--|
| ☐ Mineral title examination & opinions | ☐ Title curative work |
| ☐ Purchase, sale, lease & sublease agreements | ☐ Purchase, sale & lease disputes |
| ☐ Royalty agreements & audits | ☐ Royalty disputes & suspense funds |
| ☐ Split estate & surface use conflicts | ☐ Surface use & access agreements |
| ☐ Unpatented claims & maintenance filings | ☐ Public land & tribal law matters |

Permits, Environment & Reclamation:

- | | |
|--|--|
| ☐ Mining & quarry permit applications | ☐ Permit defense & appeals |
| ☐ Reclamation plans & financial assurance | ☐ Air, water & waste permits |
| ☐ Endangered species & habitat issues | ☐ Cultural & historic resource review |
| ☐ Water resources & rights strategy | ☐ Tailings, waste rock & dam safety |
| ☐ Closure & post-mining obligations | ☐ Environmental enforcement & penalties |

Safety & Enforcement:

- | | |
|---|---|
| ☐ Mine safety compliance program | ☐ Citation & order review |
| ☐ Contesting citations & penalties | ☐ Accident reporting & investigation support |
| ☐ Training plans & records | ☐ Independent contractor safety obligations |
| ☐ Pattern of violations & enhanced enforcement | ☐ Administrative appeals |

Contracts & Commercial:

- | | |
|---|--|
| ☐ Exploration & earn-in agreements | ☐ Joint venture & operating agreements |
| ☐ Drilling & contractor agreements | ☐ Equipment purchase, lease & rental agreements |
| ☐ Staffing & labor supply agreements | ☐ Offtake & sales agreements |



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- ☐ Transportation & logistics contracts
- ☐ Non-disclosure agreements
- ☐ Supply chain disputes
- ☐ Collections

Capital Markets & Finance:

- ☐ Capital markets consultation
- ☐ Royalty & streaming finance
- ☐ Exchange listing (OTC, Nasdaq, NYSE, international)
- ☐ Mineral disclosure & technical report review
- ☐ Investor agreements & cap table
- ☐ Private placement (Reg D / Reg A)
- ☐ Equipment & project finance
- ☐ Securities & blue sky compliance
- ☐ Mergers, acquisitions & property sales
- ☐ Restructuring or bankruptcy

2.1 Describe your most urgent matter and objective: _____

2.2 Deadline (contest, permit, filing, season, closing): _____

PART 3 — PROPERTIES, TITLE & ROYALTIES

Property / Claim / Lease	County & State	Owned, Leased or Claimed	Acres	Commodity

3.1 Do you hold unpatented claims on federal land? ☐ Yes ☐ No

Unpatented claims require annual maintenance filings and fees. A missed deadline can void the claim and open the ground to others.

3.2 Have title opinions been obtained, with curative items resolved? ☐ Yes ☐ No

3.3 Is the mineral estate severed from the surface estate? ☐ Yes ☐ No

3.4 Are surface use, access, or damage agreements in place with surface owners? ☐ Yes ☐ No

3.5 Are royalties owed to or by you, and are statements and audits current? ☐ Yes ☐ No

3.6 Are there royalty, lease, or ownership disputes pending? ☐ Yes ☐ No

If yes, explain: _____

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PART 4 — PERMITS, RECLAMATION & ENVIRONMENT

Permit / Obligation	Current	Pending	N/A
State mining or quarry permit	☐	☐	☐
Reclamation plan approval	☐	☐	☐
Financial assurance or reclamation bond	☐	☐	☐
Federal plan of operations or notice	☐	☐	☐
Environmental review clearance	☐	☐	☐
Air quality permits	☐	☐	☐
Water discharge & stormwater permits	☐	☐	☐
Water rights or supply approvals	☐	☐	☐
Waste rock & tailings management	☐	☐	☐
Annual reports & inspections	☐	☐	☐

4.1 Has a permit been denied, conditioned, appealed, or revoked? ☐ Yes ☐ No

4.2 Is financial assurance adequate for current disturbance and closure? ☐ Yes ☐ No

4.3 Are there species, habitat, cultural, or tribal consultation issues? ☐ Yes ☐ No

If yes, explain: _____

4.4 Have there been releases, exceedances, or notices of violation? ☐ Yes ☐ No

If yes, explain: _____

4.5 Are there community, landowner, or blasting and dust complaints? ☐ Yes ☐ No

If yes, explain: _____

PART 5 — MINE SAFETY & ENFORCEMENT

5.1 Mine ID number(s): _____ Independent contractor ID: _____

5.2 Have you received citations or orders in the last twelve months? ☐ Yes ☐ No

Citation numbers & issuance dates: _____

Citations and proposed penalties must be contested within a fixed period after issuance or assessment. Missing the deadline makes them final and can affect your violation history.

5.3 Are any citations designated significant and substantial, or unwarrantable failure? ☐ Yes ☐ No

5.4 Has there been a reportable accident, injury, or fatality? ☐ Yes ☐ No

5.5 Are training plans, records, and certifications current? ☐ Yes ☐ No

5.6 Do contractors work on site, and are safety responsibilities documented? ☐ Yes ☐ No

5.7 Subject to heightened enforcement or a pattern of violations? ☐ Yes ☐ No

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PART 6 — CONTRACTS, COUNTERPARTIES & OPERATIONS

Counterparty	Role (contractor, buyer, lessor, JV partner)	Term	Annual Value \$	Signed Agreement?

6.1 Are JV, earn-in, or operating agreements in place for exploration? ☐ Yes ☐ No

6.2 Do contractor agreements address indemnity, insurance, and safety? ☐ Yes ☐ No

6.3 Do you have offtake, sales, or streaming agreements? ☐ Yes ☐ No

6.4 Are equipment leases, rentals, or operator-provided rentals documented? ☐ Yes ☐ No

6.5 Are there disputes over payment, performance, or scope? ☐ Yes ☐ No

If yes, explain: _____

PART 7 — FINANCE, DISCLOSURE & CAPITAL MARKETS

Existing Debt / Investment	Lender or Investor	Amount \$	Terms	Secured By

7.1 Capital sought: \$ _____ Purpose: _____

7.2 Capital strategy:

- | | |
|---|--|
| ☐ Exploration & drilling | ☐ Permitting & development |
| ☐ Equipment & infrastructure | ☐ Working capital |
| ☐ Royalty or streaming transaction | ☐ Growth equity |
| ☐ Public offering or listing | ☐ Sale of property or the company |

7.3 Do you disclose mineral resources or reserves to investors? ☐ Yes ☐ No

Public disclosure of exploration results, resources, or reserves must follow the applicable technical reporting standard and be supported by a qualified expert's report.

7.4 Is a technical report or qualified person's report available? ☐ Yes ☐ No

7.5 Do you have audited financial statements? ☐ Yes ☐ No

PART 8 — PEOPLE, DISPUTES, DOCUMENTS & CERTIFICATION

8.1 Employees: _____ Contract workers: _____ States with workers: _____

8.2 Is any part of the workforce unionized? ☐ Yes ☐ No

8.3 Are there wage-hour, portal-to-portal, or classification issues? ☐ Yes ☐ No



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If yes, explain: _____

8.4 Current disputes:

- | | |
|---|---|
| ☐ Royalty or lease dispute | ☐ Title or boundary dispute |
| ☐ Safety citation contest | ☐ Environmental enforcement |
| ☐ Contractor or supplier dispute | ☐ Landowner or community claim |
| ☐ Employment claim | ☐ Collections |
| ☐ None | |

8.5 Is a non-disclosure agreement required before documents are shared? ☐ Yes ☐ No

Please provide the following, if applicable. Check each item available. Do not send confidential exploration data before a confidentiality agreement is signed.

- | | |
|--|--|
| ☐ Formation & governance documents | ☐ Ownership / cap table |
| ☐ Financial statements & budgets | ☐ Deeds, leases & claim records |
| ☐ Title opinions & curative items | ☐ Permits, reclamation plans & bonds |
| ☐ Citations, orders & agency correspondence | ☐ Contractor & offtake agreements |
| ☐ Technical or qualified person reports | ☐ Insurance policies & loan documents |

Certification:

I declare that the information provided in this questionnaire is true, correct, and complete to the best of my knowledge, and that I am authorized to provide it on behalf of the business named above. I understand this information is provided to Syndicate Subscription Legal Plans in confidence for the purpose of evaluating and scoping this engagement.

Signed and dated this ____ day of _____, 20__

Signature: _____

Print Name: _____

Title: _____

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